

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,

Date: 28.05.2026

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C /1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra, India.

Script Symbol: SSEGL

Subject: Press Release – Audited Financial Results of the Company for the Quarter/Year ended March 31, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed herewith the copy of the Press Release with regard to the Audited Financial Results of the Company for the Quarter/Year ended March 31, 2026.

A copy of the Press Release is also uploaded on the Company's Website.

Kindly acknowledge and take the same on records.

Thanking you,

Yours faithfully,

For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo

Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
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GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

An ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company

Sathlokhar Synergys E&C Global Limited Registers Stellar FY26 Performance as Total Income Rises 121% YoY to ₹824 Cr and PAT Surges 141% YoY to ₹82 Cr

Chennai, 28th May 2026: Sathlokhar Synergys E&C Global Limited (NSE: SSEGL), One of the leading EPC players, providing end to end turnkey execution across statutory approvals, design, civil works, PEB structures, MEP systems, solar installations, and interior fit outs, has announced its Audited Financial Results for Q4 & FY26.

Key Financial Highlights

Particulars (₹ Cr)	Q4 FY26	Q4 FY25	YOY	FY26	FY25	YOY
Total Income	278.66	187.87	↑ 48.33%	823.56	372.15	↑ 121.30%
EBITDA	43.95	21.41	↑ 105.32%	117.88	51.43	↑ 129.21%
EBITDA Margin %	15.77%	11.39%	↑ 438 Bps	14.31%	13.82%	↑ 49 Bps
PAT	30.26	18.38	↑ 64.59%	82.32	34.15	↑ 141.03%
PAT %	10.86%	9.79%	↑ 107 Bps	10.00%	9.18%	↑ 82 Bps
EPS	12.16	8.38	↑ 45.11%	33.08	15.58	↑ 112.32%

Order Book Snapshot

- Work to be executed: ₹715 Cr (Excluding GST) as of 28th May 2026
- Bid Pipeline: ₹19,831 Cr as of 28th May 2026

Operational Highlights Q4 FY26

Secured Highest Category Class 1A PWD Registration	<ul style="list-style-type: none"> • Eligible to bid for large value government infrastructure and civil works projects • Strengthens technical recognition and competitive positioning in the public infrastructure segment • Expected to enhance project pipeline visibility and support long term order book growth
Laid Foundation for Large Scale PEB Manufacturing Expansion	<ul style="list-style-type: none"> • Foundation stone laid on 28th January 2026, with inauguration planned on 30th August 2026 • Facility will support both captive consumption and third party demand, strengthening backward integration capabilities • Plans to establish 5 to 6 PEB manufacturing units across India over the next five years • Expected to improve delivery timelines, strengthen supply chain control, and reduce dependency on external vendors

Key Order Received in Q4 FY26

- APM Terminals India Private Limited: Execution of Civil, PEB and MEP Works for ₹ **23.57** Cr
- Elite Natural Private Limited: Execution of Civil and PEB works for ₹ **13.82** Cr

Commenting on the financial performance, Mr. G. Thiyagu, Managing Director of Sathlokhar Synergys E&C Global Limited said, “We are delighted to report an exceptional performance for FY26, marked by Total Income of ₹823.56 Cr, reflecting strong growth of 121.30%, while PAT increased by 141.03% to ₹82.32 Cr. The year has been a defining milestone for the Company driven by robust execution across projects, consistent order inflows, and strong demand across our business segments. During the year, we achieved record order inflows supported by our strong execution capabilities, timely project delivery, and growing customer confidence. Our Work to be executed stands at over ₹715 Cr (Excluding GST), while our strong bid pipeline of more than ₹19,831 Cr provides healthy growth visibility for the coming periods.

During the quarter, we secured the highest category Class 1A PWD Registration, significantly enhancing our eligibility for large scale government infrastructure and civil projects. We also laid the foundation for our large scale PEB manufacturing expansion, which is expected to strengthen backward integration, improve supply chain efficiencies, and support future execution scale up. Further, we secured key project wins from reputed clients including APM Terminals India Private Limited and Elite Natural Private Limited, further strengthening our project portfolio and execution visibility.

Looking ahead, we remain optimistic on the opportunities emerging across infrastructure, industrial, warehousing, and PEB segments supported by increasing investments and strong sectoral demand. We will continue to focus on strengthening our execution capabilities, expanding manufacturing infrastructure, and securing quality orders across diversified sectors to drive sustainable long term growth.”

The standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down under the Indian Accounting Standards (“Ind AS”) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder, other accounting principles generally accepted in India, and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The financial results for the quarter and year ended March 31, 2026 represent the first financial results of the Company prepared in accordance with Ind AS. The Company has adopted Ind AS with effect from April 1, 2025, with April 1, 2024 being the transition date. Accordingly, the comparative financial information for the quarter and year ended March 31, 2025 has been restated in compliance with Ind AS 101 – First-time Adoption of Indian Accounting Standards.

For certain contracts, advances received from customers prior to the incurrence of related project costs are recognised as contract liabilities and are subsequently adjusted against revenue upon the incurrence of costs and satisfaction of the related performance obligations in accordance with the Company’s accounting policies.

Pursuant to the adoption of Ind AS, the balances appearing in the Balance Sheet and Statement of Profit and Loss have been restated. Consequently, certain line items and financial metrics for the current and comparative periods may not be directly comparable with those previously reported under the earlier accounting framework.

About Sathlokhar Synergys E&C Global Limited

Sathlokhar Synergys E&C Global Limited, founded in 2013 by Mr. G. Thiyagu (MD) and Mrs. Sangeethaa Thiyagu (COO), is a Chennai based EPC company delivering integrated, turnkey infrastructure solutions across industrial, warehousing, institutional, commercial, and healthcare sectors in India. Its in house capabilities span civil construction, PEB structures, MEP systems, solar EPC, surveillance, and statutory approvals offering clients a complete "one stop solution."

The company's strength lies in its integrated design ecosystem, which streamlines architectural, structural, PEB, and MEP services to optimize cost and timelines. Sathlokhar Synergys is trusted by over 24 international clients from regions including the USA, Japan, EU, Sri Lanka, Vietnam, and Taiwan, along with Indian corporates such as the Reliance Group and Muthiah Beverages.

With over 82 projects completed, the company has earned a reputation for delivering technically demanding assignments swiftly and efficiently highlighted by the delivery of a 47 acre facility for Muthiah Beverages in just eight months. It is ISO certified, a government approved "A Grade" HT & LT electrical and MEP contractor, and an authorized Tata Power Solar channel partner.


Following its IPO, the company has expanded to 678 employees and over 5,550+ labourers, enabling nationwide scalability. Backed by a robust project pipeline and strong client relationships, Sathlokhar Synergys is well positioned to capitalize on India's infrastructure growth, combining innovation, operational excellence, and sustainability to deliver long term value.

In FY26, Sathlokhar Synergys E&C Global Limited reported a Total Income of ₹823.56 Cr, an EBITDA of ₹ 117.88 Cr, and a PAT of ₹ 82.32 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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