

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

May 29, 2026

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the year ended on March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the year ended March 31, 2026.

The above information is also being hosted on the Company's website at <https://www.sathlokhar.com/corporate-announcements>, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com



SATHLOKHAR

SYNERGYS E&C GLOBAL LIMITED

Enduring Relationships

EPC & Infra Turnkey Contractors

CIVIL | PEB | MEP | INTERIORS | SOLAR

NSE Listed Company

Investor Presentation



This presentation and the accompanying slides (the Presentation), which have been prepared by **Sathlokhar Synergys E&C Global Limited (Sathlokhar, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward looking statements. Such forward looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Q4 FY26 Financial & Operational Highlights



Backward Integration Driving Next Growth Phase



Strategic Capability Build

State of the art PEB manufacturing facility under development
Strengthens backward integration and execution control



Business Model Expansion

Captive consumption plus third party manufacturing revenue
Entry into independent PEB manufacturing and sales segment



Upgrade From EA to ESA Grade Registration

The Company has upgraded its registration from EA Grade to ESA Grade from the Electrical License Board, Guindy, Chennai, reflecting stronger technical capabilities, improved financial strength, and a proven execution track record. This license authorizes the Company to undertake all types of electrical works without any voltage or capacity limits across Tamil Nadu, enabling participation in higher value projects and expanding growth opportunities.



Execution Advantage

Faster project delivery with improved turnaround timelines
Enhanced supply chain control with reduced vendor dependency



Scalable Platform

5 to 6 PEB units planned across India over next 5 years
Building a strong pan India manufacturing footprint



Timeline Visibility

Foundation completed in Jan 2026
First factory commissioning targeted by Aug 2026

Secured PWD Class 1A Registration

- Enables participation in large scale government infrastructure projects
- Unlocks eligibility for ₹25 Cr+ public sector contracts
- Strengthens credibility across government and institutional clients
- Expands access to high value tenders across infrastructure segments
- Enables large scale government contract participation while strengthening long term order visibility

Order Wins from Reputed Clients | ₹37+ Cr

APM Terminals (Maersk Group), Mumbai

- Warehouse construction and upgradation at Chennai CFS facility
- Scope includes Civil, PEB and MEP works
- Order Value: ₹23.57 Cr | Execution by September 2026

Elite Natural Pvt Ltd, Kerala

Factory development at SIPCOT Industrial Complex, Hosur
Scope includes Civil and PEB works
Order Value: ₹13.82 Cr | Execution by September 2026





Mr. G. Thiyagu Chairman & Managing Director

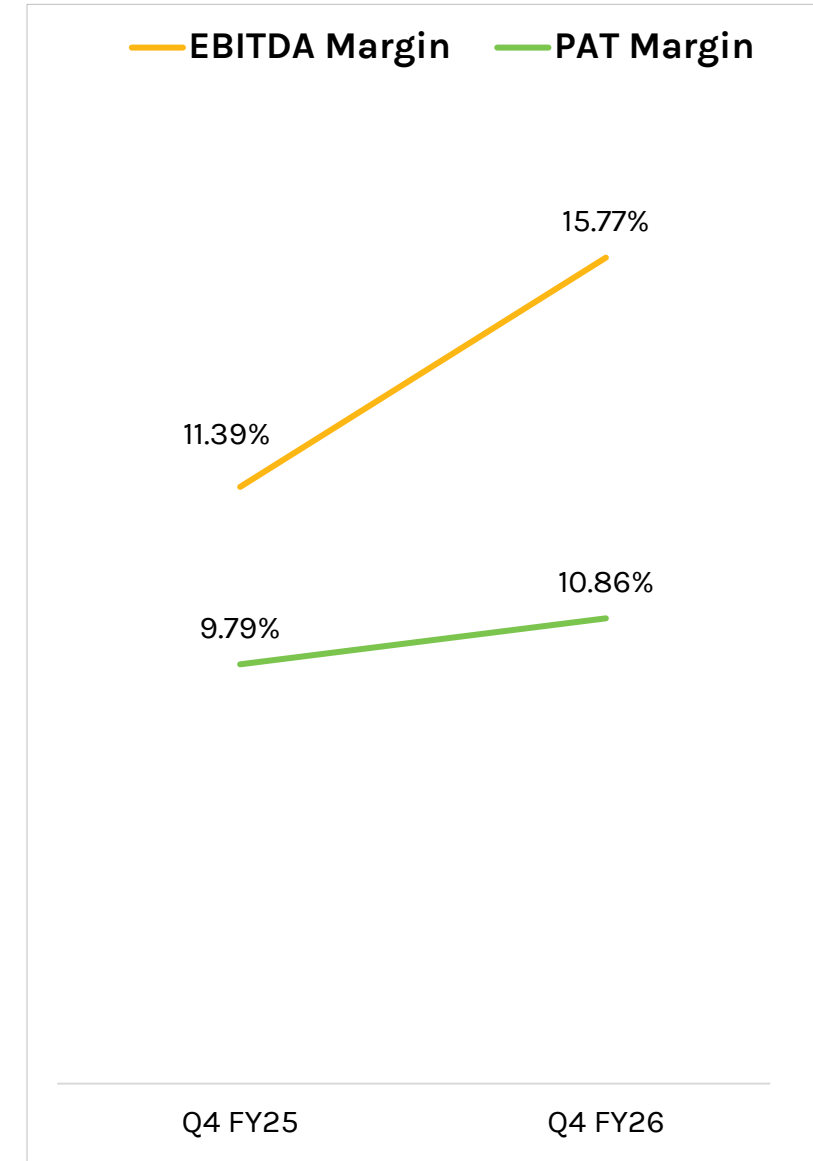
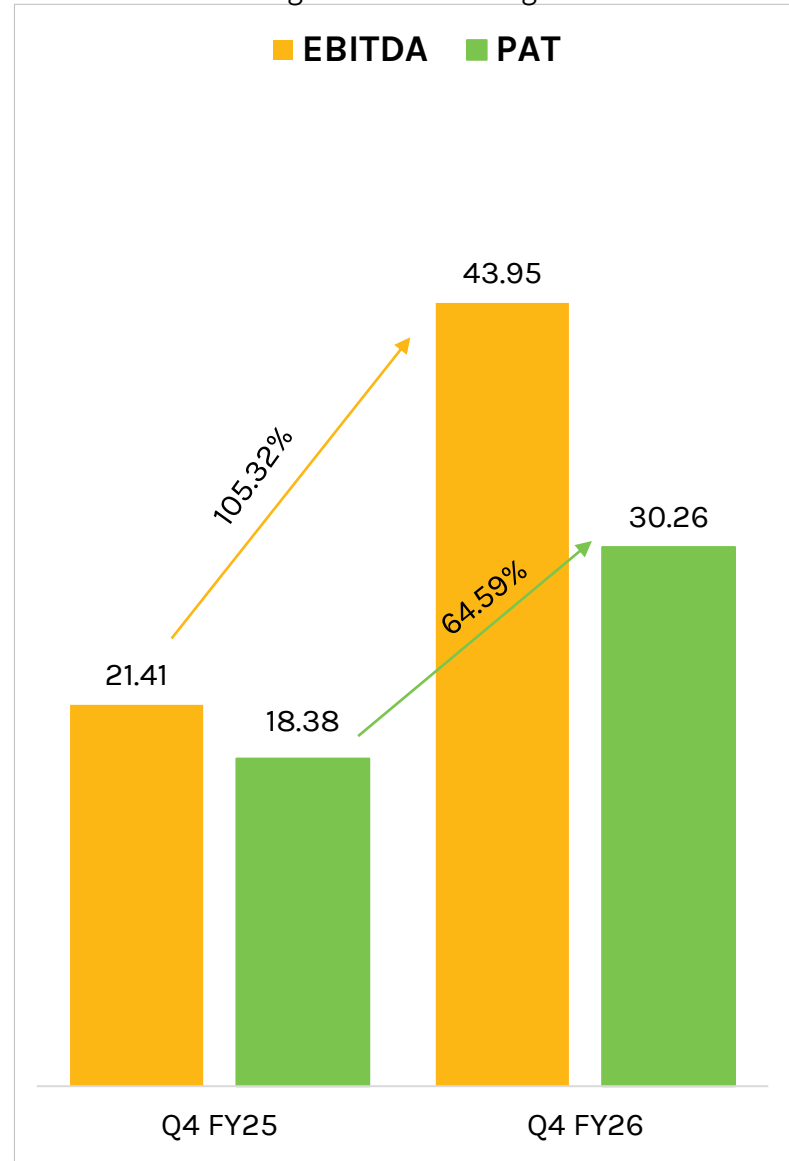
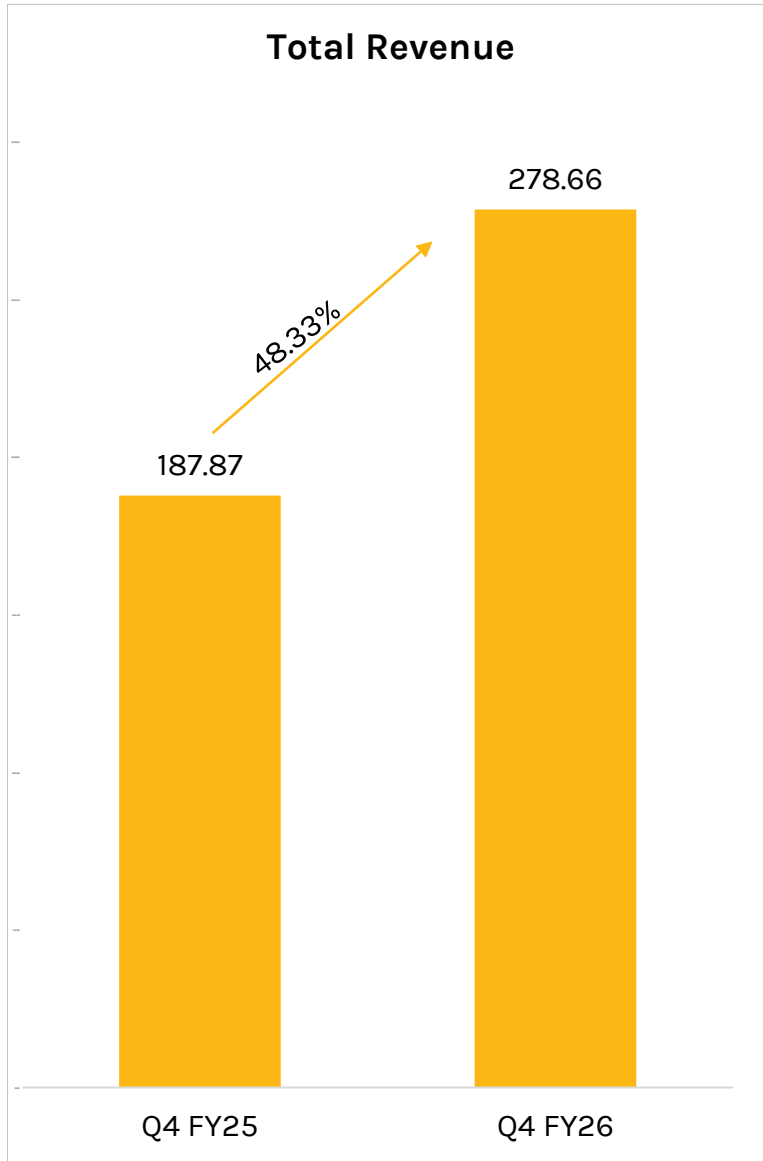
“We are delighted to report an exceptional performance for FY26, marked by Total Income of ₹823.56 Cr, reflecting strong growth of 121.30%, while PAT increased by 141.03% to ₹82.32 Cr. The year has been a defining milestone for the Company driven by robust execution across projects, consistent order inflows, and strong demand across our business segments. During the year, we achieved record order inflows supported by our strong execution capabilities, timely project delivery, and growing customer confidence. Our Work to be executed stands at over ₹715 Cr (Excluding GST), while our strong bid pipeline of more than ₹19,831 Cr provides healthy growth visibility for the coming periods.

During the quarter, we secured the highest category Class 1A PWD Registration, significantly enhancing our eligibility for large scale government infrastructure and civil projects. We also laid the foundation for our large scale PEB manufacturing expansion, which is expected to strengthen backward integration, improve supply chain efficiencies, and support future execution scale up. Further, we secured key project wins from reputed clients including APM Terminals India Private Limited and Elite Natural Private Limited, further strengthening our project portfolio and execution visibility.

Looking ahead, we remain optimistic on the opportunities emerging across infrastructure, industrial, warehousing, and PEB segments supported by increasing investments and strong sectoral demand. We will continue to focus on strengthening our execution capabilities, expanding manufacturing infrastructure, and securing quality orders across diversified sectors to drive sustainable long term growth.”

Q4 FY26 Financial Highlights

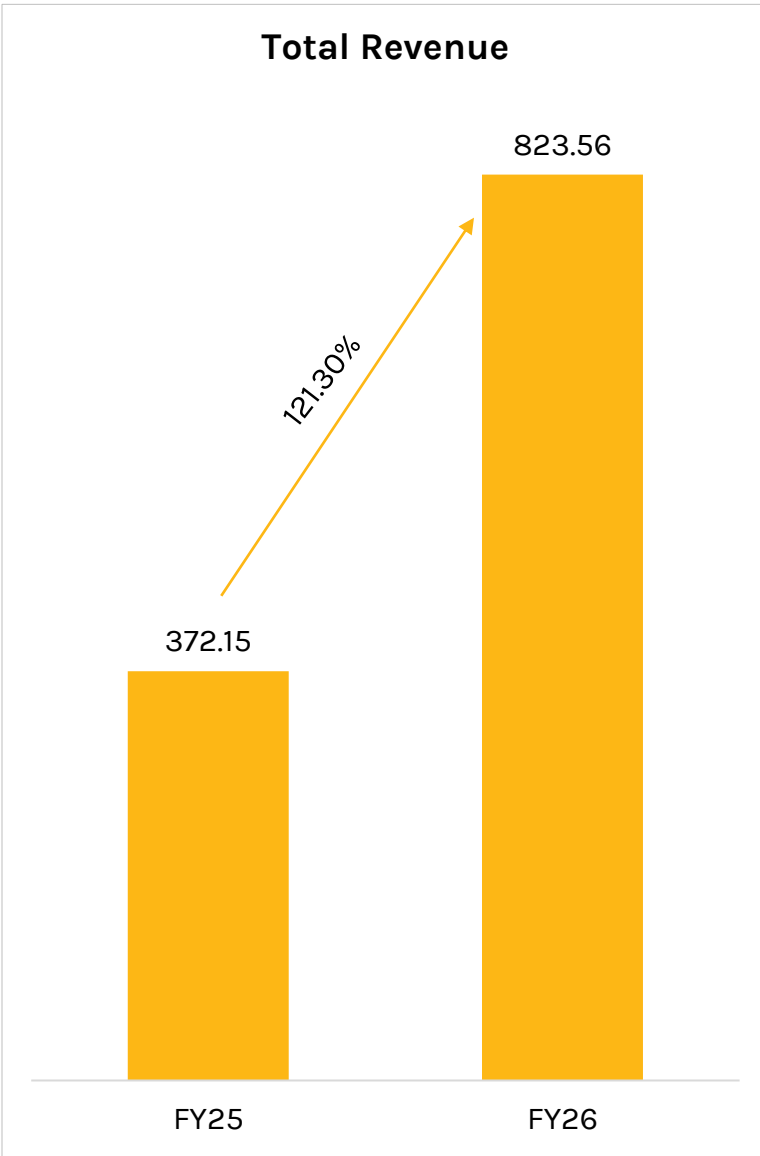
All Figures In ₹ Cr & Margin In %



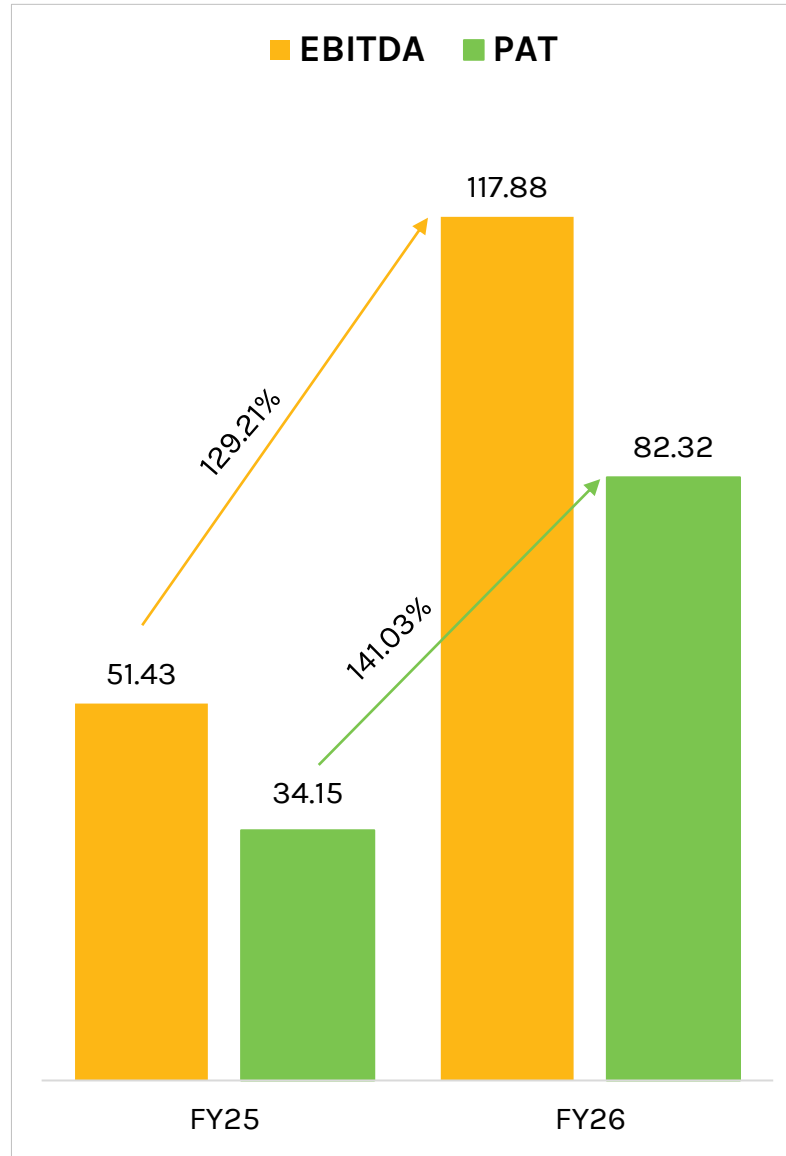
FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %

Total Revenue



EBITDA PAT



EBITDA Margin PAT Margin



Q4 & FY26 Profit & Loss Statement

In ₹ Cr

Particulars	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Revenues	277.37	186.27		820.28	369.69	
Other Income	1.29	1.59		3.28	2.47	
Total Income	278.66	187.87	48.33%	823.56	372.15	121.30%
Cost of Consumption	216.92	158.73		655.78	297.85	
Employee costs	15.33	5.69		40.25	17.86	
Other expenses	2.45	2.05		9.65	5.02	
Total Expenditure	234.71	166.46		705.68	320.72	
EBITDA	43.95	21.41	105.32%	117.88	51.43	129.21%
Finance Costs	2.75	0.61		6.26	2.08	
Depreciation	0.62	0.08		0.97	0.60	
PBT	40.58	20.72	95.87%	110.65	48.75	126.95%
Exceptional Item	0.00	0.00		(0.24)	0.00	
Tax	10.32	2.33		28.09	14.60	
PAT	30.26	18.38	64.59%	82.32	34.15	141.03%

Emerging **EPC Turnkey Powerhouse** With Pan India Presence And Integrated In house Strengths.



Sathlokhar At A Glance: Scalable. Reliable. Pan India.

Sathlokhar Synergys E&C Global Limited is a Chennai based EPC turnkey construction firm established in 2013, providing end to end turnkey execution across design, civil works, PEB structures, MEP systems, solar installations, and interior fit outs.

The company operates across Industrial, commercial, institutional, warehousing, IBMS, utilities, solar, statutory approvals and healthcare sectors, with a strong in house team and pan India project delivery. Known for its speed, quality, and technical precision, Sathlokhar consistently delivers large scale projects with efficiency and reliability. The company was listed on the NSE in August 2024.

Vision

- To nurture a winning network of clientele and suppliers; Together we create mutual, enduring values.
- To be highly effective and attain the best standard of customer satisfaction.

Mission

- To provide best infrastructure and prompt services.
- To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.



Key Facts & Figures (EPC Design & Build Turnkey Constructions)

14 Years Of Experience	Presence In 5 States	Authorized Channel Partner of Tata Solar Power
34+ Years Of Experience	10% To 15% Past Bid conversion	5,550+ Workforce
82+ Projects Completed	₹ 19,831 Cr Worth Bided Order (as on 28 th May 2026)	₹ 715 Cr (Excluding GST) Work to be executed (as on 28 th May 2026)
678+ Professionals	ISO 14001: 2015 Certified for Environment Management System	FY26 Revenue: ₹ 820.28 Cr EBITDA: ₹ 117.88 Cr PAT: ₹ 82.32 Cr
ISO 45001: 2018 Certified for Occupational Health & Safety Management system	ISO 9001: 2015 Certified for Quality Management System	Government Approved Electrical Super “A Grade” (ESA 635) LT, HT & EHT Electrical Works Contractors

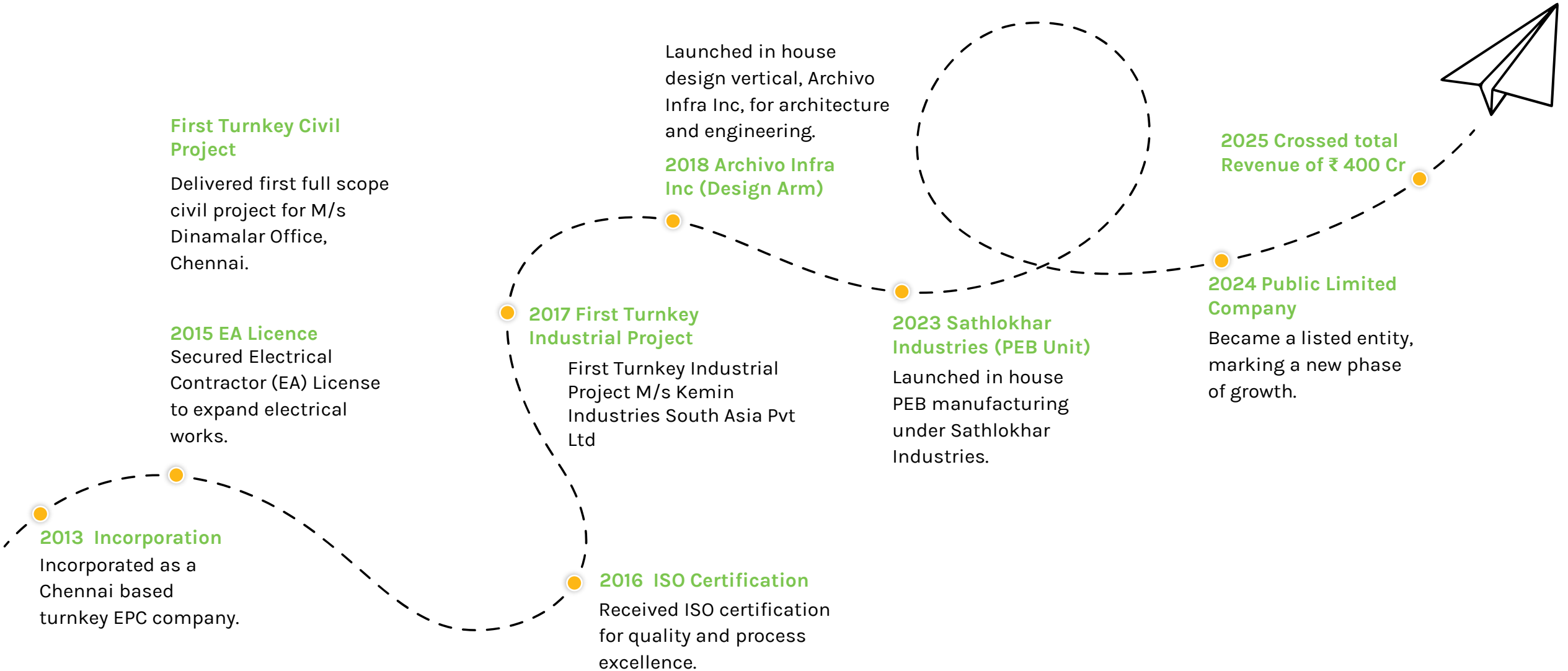
The Company Is Targeting Approximately 70% Revenue Growth In FY27 Over FY26 Revenue

The Company has a confirmed carry forward Work to be executed of approximately ₹ 715 crore(Excluding GST). Further, the Company has submitted bids aggregating to approximately INR 19,831 crore with existing and new clients, and a conservative 10% conversion of the same would support the targeted growth.

This guidance is based on the current Work to be executed, bid pipeline, client discussions and prevailing business conditions, and is subject to execution timelines, order awards and normal business risks and uncertainties.



A Decade Of Growth, Innovation & Expansion



Awards, Industry Recognition & Certifications

Industry Recognition



Certifications



Diversified & Scalable Business Model Built On
Execution Excellence And Sectoral Adaptability.



Design Build Deliver Approach Powered By In house Capabilities

Dedicated Fabrication Support:

Sathlokhar Industries Private Limited enables seamless steel and PEB component supply for every project



Single Window Execution:

Integrated design, fabrication, MEP, Utilities, IBMS, Solar and approvals



End to End Construction Ownership:

From land clearing and soil testing to final handover all processes managed internally



In House Expertise:

Architecture, structural, PEB, and MEP teams ensure precision



Client Centric Delivery:

Customized solutions with an emphasis on safety, quality, and reliability



Fast Track Delivery:

Streamlined supply chain and on site control enable rapid handovers



Glimpse Of The Completed Projects

PEB Projects



Glimpse Of The Completed Projects

MEP Projects



Civil Projects



Glimpse Of The Completed Projects

Interior Projects



Solar Projects



In house Steel Fabrication For Enhanced Speed & Control

Sathlokhar Industries Private Limited

A dedicated steel fabrication and PEB manufacturing unit supporting integrated project execution.

Integrated Steel
Fabrication And PEB
Manufacturing Unit

In house
Erection Team

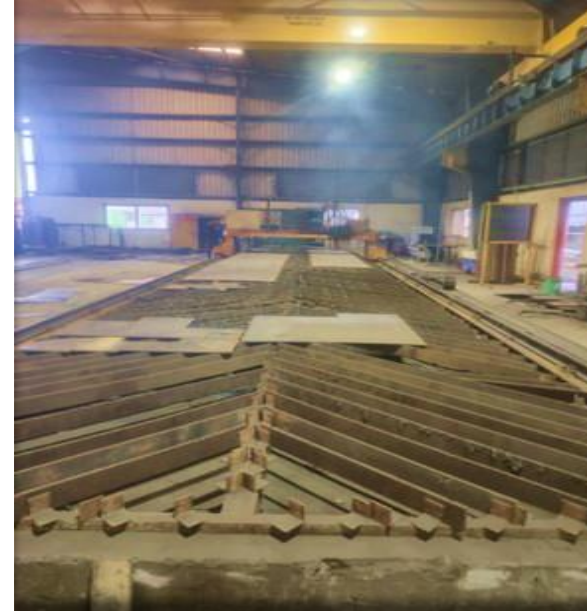
300 MT/Month
Capacity

Advanced Plasma
Cutting And Pull
through Welding
Systems

Precision driven
Fabrication With
Reduced Turnaround
Time

27+
Completed
Projects

6,900+ MT
Steel Delivered In
Just 2 Years



Prestigious Clients Across Diverse Industries

Manufacturing & Industrial

Prestigious Clients Across Diverse Industries

Food & Beverage



Pharmaceuticals & Healthcare



Apparels & Textiles



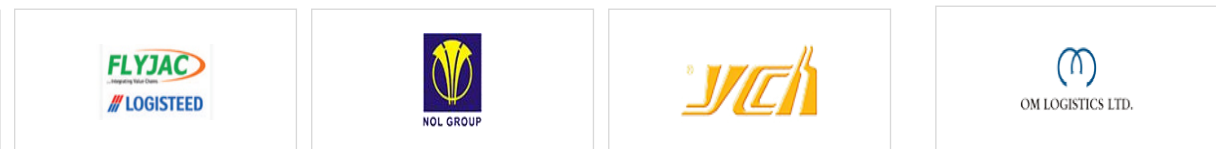
Other



Hospitality & Real Estate



Logistics & Warehousing



Recent Major Projects



Reliance Consumer Products Limited (India Based)

Value: ₹442 Cr

Scope: Civil , PEB and Infra Work

Location: Andhra Pradesh



Ceylon Beverage Can Private Limited (Sri Lanka Based)

Value: ₹ 220.34 Cr

Scope: PEB, Factory, Civil, MEP Work

Location: Pune, Maharashtra



High Glory Footwear India Private Limited (Taiwan Based)

Value: ₹174.46 Cr

Scope: Civil, PEB and MEP Work

Location: Ulundurpet, Tamil Nadu



Reliance Mappedu Multi Modal Logistics Park Limited (India Based)

Value: ₹92.47 Cr

Scope: Civil , Landdevelopment Work

Location: Chennai, Tamil Nadu



Grand Atlantia Panapakkam SEZ Developers Private Limited (Taiwan Based)

Value: ₹52.47 Cr

Scope: Civil works For Building

Location: Panapakkam, Tamil Nadu



Ceylon Beverage International Private Limited (Sri Lanka Based)

Value: ₹ 35.59 Cr

Scope: MEP works

Location: Horana, Sri Lanka



MAERSK (Denmark Based)

Value: ₹23.56 Cr

Scope: Civil, PEB and MEP works for factory

Location: Chennai, Tamil Nadu

Client Confidence Built Through Delivery Excellence




MUTHIAH BEVERAGE & CONFECTIONERY PRIVATE LIMITED

No.28, 8th Main Road, R.A. Puram, Chennai, Tamil Nadu, India - 600 028
Tel: +91 94421 27299
WWW.MBCPL.COM
Reg. : U15490TN2022PTC156887

Date:15.4.2024

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys E&C Global Limited have been awarded to carry out the EPC Turnkey construction of our Manufacturing building, Warehouse building, Utility building and office buildings at Chamaraja nagar, Mysuru, Karnataka with the total built up area of 6,17,696 sqft and with the total project value of INR 2,37,50,00,000.

Throughout the project's design & execution, Sathlokhar team demonstrated professionalism, expertise, and a strong commitment to delivering high quality work in each activity. The coordination and seamless integration of Civil, FM2 flooring with Epoxy finish, PEB, MEP works (Electrical works HT & LT with 2500Kva transformer X4 nos, DG of 2000KvaX3 nos plus 1010Kva, HP compressor of 960cfm of 5 nos & LP Compressor of 600cfm of 3 nos, Refrigeration cum HVAC works, Colling tower 80TR of 8 nos, Screw chiller system of 435tr of 5 nos, Boiler of 5T capacity 3 nos, RO plant of 150 Cum per hour, ETP of 1257 cum per hour & WTP of 200cum per hour, Plumbing & sanitary works, Rain water harvesting pit with storm water drains, STP of 25KLD, Flacking system with automation, Processing Piping work, Multistorey RCC building for Office cum training centre including all MEP & furniture, interior works, fork lift 2MT of 10nos, Cold storage buildings with varying temperatures and Landscape works in total coordination of OEM team's Manufacturing Machinery and other related work have resulted in a project that meets out our expectation of highest standards.

Once again, thanks to Sathlokhar for your exceptional efforts. In completing the project in all respect within 8 months of commencement of work at site.

We look forward to working with your company on future projects (Jammu & Hubli) and We wish the entire Sathlokhar team a great success in all their future endeavours.

For Muthiah Beverage and Confectionery Private Limited,
Muthiah Muralidharan
Chairman




Appreciation
from Former Legendary Cricketer
Mr. Muthiah Muralidharan,
Chairman of the M/s Muthiah
Beverage and Confectionery Pvt Ltd
(Reliance Campa Cola products).

More Client Testimonials



30 08 2015

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the construction of Our "Xeno Pharma Facility@Chennai"

We were extremely happy and satisfied with the work and the coordination efforts they had taken to fulfill our mission in setting up the facility.


SCOPE OF WORKS

EPC Turnkey contracting (DESIGN & BUILD) works includes Civil & Structural, IIT LT Electrical works, HVAC Works, Admin Interior works and finishes with modular workstations, Air piping and water piping works, Plumbing works, Water treatment and waste water treatment system, Data voice UPS and Inverters circuits and Fire fighting works.

We would recommend them as a reliable construction partners to our friends and others who approach us and we wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED all the very best in their future endeavours

Sincerely,
P. Sakthivel
Managing Director
ms@sathlokhar.com
Mobile: 9942425883

Reg. Office: in Chai Choo Street No 19 in Singapore 010 981
Corp. Office: Plot No. 17 A, 16th Street, Shree Kumaran Nagar, Kovur, Chennai 600 128
044 4332222 / 43321118, info@sathlokhar.com, www.sathlokhar.com



24/03/2017

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys Private Limited (EPC Turnkey Design & Build Contracting), Chennai, have been awarded to carry out the following "DESIGN & BUILD" works for our project "LIQUID BUILDING LINE" (INR-1 Crores) of Gummidiportadi

- 1) Complete Turnkey PEB (Wind speed 60meters/second) & Civil RCC structures and structural building works & Office Interior works & Finishes (including all statutory approval co-ordinations)
- 2) Complete HT & LT Electrical System
- 3) Fire Fighting System, ETP, STP & Plumbing works
- 4) Safety & Security System & Mechanical /SS piping works
- 5) PLC Automation (Process & Instrumentation works) &
- 6) External Roads, Drains and Landscaping works

M/s Sathlokhar Synergys Private Limited have meticulously planned each and every activity of the project with respect to Cost, Time and Quality (TCQ) and completed all the above works to our entire satisfaction within the stipulated project schedule including the snag works. We congratulate the whole SATHLOKHAR team for their systematic approach in each and every activity like quality, safety, timely delivery of materials, etc., in completing the said project.

We wish M/s Sathlokhar Synergys Private Limited, all the very best in their future endeavours.

George Joseph
Vice President Operations
M/s. Kemin Industries South Asia Pvt Ltd.



31.08.2018

TO WHOMSOEVER IT MAY CONCERN

We are into manufacturing of various automobile plastic components etc., foam screen products, foam packing belts and Automobile rubber products since 06th April 2004.

M/s. Sathlokhar Synergys Private Limited (An EPC Turnkey contractor) have been awarded side work contract agreement dated 20th March 2012 to carry out 40,750sqft factory building on Design & Build contract for Civil, PEB co-ordination, HT & LT Electrical, Plumbing, Fire fighting, fire alarm, CCTV, STP, Access control and interior work on completion of our Ramper facility and completed the building on 06th March 2018 to enable our production machines installation.

They have shown professional ability in delivering the turnkey awarded construction works (including all Government department's approvals and also obtained HT Electrical power for our facility) to the full satisfaction by meeting all requirements of schedule and standards.

Best wishes to M/s. Sathlokhar Synergys Private Limited, in their future endeavours.

For Sellowrap Industries Pvt. Ltd.
General Manager

Sellowrap Industries Pvt. Ltd.
Corporate Office: 108, 3rd Floor, Adambakkam, C. S. Balu Bazar, New Link Road, Adambakkam, Chennai - 600 033
Tel: +91 43 4270327 / 4270328, Fax: +91 43 4270325 Email: info@sellowrap.com, Web: www.sellowrap.com
CN: 50503000000160104



23/09/2016

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the ELECTRICAL HT, LT & MEP works at our factory located at facility at Sipoot, Irungattukottai, Sriperumbudur Taluk, Kancheepuram 602105.

We are fully satisfied with their coordination & executions of the contract awarded to them. They have the ability to deploy required manpower, materials and other resource to complete the projects as per schedule.

We wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED team a great success & all the very best in their future endeavours.

Best regards,
For Diab Core Materials Pvt Ltd
Venkatarichand D
General Manager Finance-Administration

Diab Core Materials Private Limited
(Corporate Identity Number: U41201TN2007PCC030916)

Regd. Office First Floor, No. 15, "Sathyam" House, No. 11, ARB Colony, Ekilam Road, Arappetticherry, Chennai 600 014, India
Tel: +91 8044 023024, Fax: +91 8044 023074, Email: info@diabcore.com, Web: www.diabcore.com

What Sets Sathlokhar Apart, Strengths That Deliver Value

End to End EPC Services

Turnkey delivery from concept to completion across verticals.

Experienced Leadership

Promoters with 20+ years of industrial and infrastructure experience.

Consistent On Time Execution

Proven track record of delivering complex projects within committed timelines.

Fully In House Execution Model

Integrated teams for design, civil, PEB, MEP & interiors.



Value Driven Pricing Strategy

Cost efficient execution with high quality outcomes.

Pan India Execution Capability

Presence across Tier 1 and Tier 2 industrial belts with strong mobilization capacity.

Multi Sector Client Base

Repeat and marquee clientele across industrial, commercial, healthcare, institutional, and solar sectors.

Digitally Enabled Project Management

Use of ERP and digital tools for real time project monitoring and streamlined client coordination.



Scan to visit our website

CIVIL & PEB

Rs. 996* /Sq. Ft.

Handover in 159* working days



COMMERCIAL & INSTITUTIONAL

Rs. 2346* /Sq. Ft.

SOLAR PROJECTS

Rs. 28,509* /kWp

A TATA Authorised Channel Partner



*Terms and conditions apply.

Call: **8939079555**

ed@sathlokhar.com
www.sathlokhar.com



INDUSTRIAL



INSTITUTIONAL



COMMERCIAL

A PAN INDIAN ISO CERTIFIED COMPANY: 9001: 2015 | 14001:2015 | 45001:2018



₹ 7+ Cr Invested

In Targeted Advertising Over 9 Years



Multi Channel Outreach

- **29 Industrial, Architectural & Construction Expos** (pan India)
- **Digital airport hoardings** across major cities
- **TV campaigns** on regional and national networks
- **Print media** in key states and industry publications



Generated

60,000+ Leads And

23,717+ Active Prospects



Built a

10 year Demand Pipeline

Future Ready: Strategy To Scale With Speed & Focus



Fully In House Delivery Engine

Design, approvals, fabrication, solar, and MEP all under one roof enabling unmatched execution speed and quality control.



Digitally Driven Execution

ERP driven site monitoring and tech enabled reporting ensure transparency and parallel execution across multiple zones.



Strategic Expansion Across Major Industrial Zones

Tamil Nadu, Gujarat, Maharashtra, Telangana, Karnataka, Odisha, Andhra Pradesh, Uttar Pradesh, and West Bengal.



Client centric Growth

Focus on repeat orders from industrial clients through consistent delivery, cost efficiency, and design to finish integration.



Sector diverse Model Six Verticals Powering Growth

Civil & Infra | Design & Interiors | PEB | MEP & Utilities | Interiors | Solar | Statutory approvals
Proven Repeatability Standardised SOPs and trained manpower enable rapid deployment and consistent quality across diverse geographies.



Kidney Health India (KHI)

Mission: Provide free, high quality kidney transplants and promote kidney disease awareness among the underprivileged

Support: Contributed towards the Affordable Advanced Renal Transplant programme.

Sharana Breast Cancer Relief & Research Foundation

Mission: Enable early detection, treatment, and rehabilitation for underprivileged women with breast cancer

Support: Funded breast cancer care and patient rehabilitation initiatives

TN Govt. Education Projects (Namma School & Namma Ooru Palli)

Mission: Promote inclusive education and skill development among children and women

Support: Funded infrastructure and vocational programmes under Schedule VII of the Companies Act

ESG Initiatives



Low Land Impact: Designs minimize excavation and preserve natural contours.



Resource Efficiency: Optimized material planning reduces waste.



Rainwater Harvesting: Integrated systems promote groundwater recharge.



Energy Efficiency: Use of efficient lighting, HVAC, and appliances.



Sustainable Materials: Preference for recycled and local materials.



Green Landscaping: Native plantations enhance ecological balance.



Solar Adoption: Solar panels installed at sites and offices to cut emissions.

Leadership With Deep Sectoral Experience
And **A Vision For Scalable, Efficient Growth.**





Mr. G. Thiyagu

Managing Director & CEO | **Experience 25+ Years**

A seasoned entrepreneur and infrastructure leader, Mr. Thiyagu holds Electrical & Electronics Engineering and Industrial Safety Diploma, along with Master's degrees in Public Administration and Business Administration, and a PhD in Business Management. With over 27 years of experience in the construction sector, he drives Sathlokhar's strategic direction, operational efficiency, and compliance. He was honoured with the Mahatma Gandhi Samman Award by the NRI Welfare Society of India in 2018.



Mrs. Sangeetha Thiyagu

Whole Time Director & COO | **Experience 21+ Years**

A Civil engineering graduate from Bharathidasan University, Mrs. Thiyagu has over two decades of expertise in construction and project management. She has been associated with Sathlokhar since inception and currently oversees business strategy, organizational development, and operational scaling.



Mr. B. Sivasubramanian

Whole Time Director & CTO | **Experience 37+ Years**

A postgraduate in Construction Management from NICMAR, Pune, Mr. Sivasubramanian brings over three decades of civil construction expertise. He leads site execution, quality control, and project delivery, ensuring adherence to timelines, cost, and safety standards.

Expanding Talent & Capabilities For Scalable Growth

678+ full time professionals, up from 195 pre IPO



In house teams enable fast track delivery, multi site operations, and pan India scalability

Total workforce expanded from 1,350+ to over 5,550+, including on site and project staff



Deep leadership bench with 20+ years of sectoral expertise



Strengthened presence across design, engineering, procurement, and execution



Riding The Momentum Of **India's Infrastructure Boom**
And Industrial Expansion.



India's EPC Sector: A Multi Year Growth Opportunity

With the manufacturing sector expected to reach **USD 1 trillion by FY26**, EPC players are well positioned to benefit from the surge in greenfield factory projects and turnkey infrastructure needs.

India is rapidly emerging as a **global hub for manufacturing and infrastructure**, supported by strong policies and rising industrial activity.

Strong private capex by global manufacturers is **boosting demand for industrial, warehousing, and institutional construction.**

Growth is **driven by Production Linked Incentive (PLI) schemes, sectoral reforms, and demand** across auto, pharma, electronics, and food sectors.

FDI inflows grew 14% in FY 2025 to USD **81.04 billion while manufacturing** FDI rose 18% to USD 19.04 billion.

Flagship initiatives like the National Infrastructure Pipeline and **PM Gati Shakti** are expanding EPC opportunities.

India's EPCM market is projected to grow from **USD 69.28 billion in 2025 to USD 126.91 billion** by 2030 at a 12.87% CAGR.

Sectoral Tailwinds Fueling EPC Demand In India

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Need for Speed & Integration

Clients prefer faster execution, single window delivery, and design build models to improve cost and timeline efficiency.

Modernization & Sustainability Push

Corporates are upgrading facilities for global compliance and ESG goals, fueling demand for tech enabled and green construction.

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Urbanization & Industrial Demand

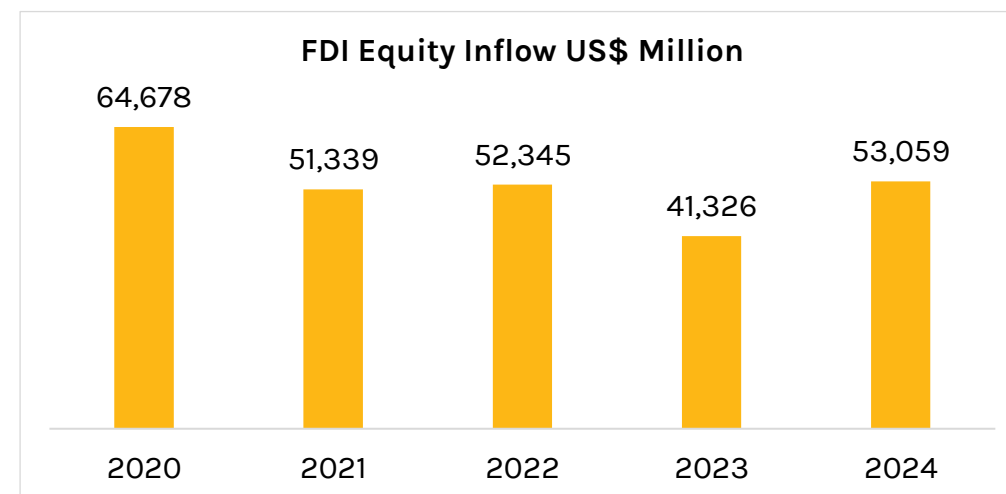
Rapid urban growth and the need for modern industrial, warehousing, and commercial spaces are driving project volumes.

New Age Sector Expansion

Growth in e commerce, data centers, EVs, and renewables is creating sustained demand for infrastructure and factory projects.

Private Sector Capex

Financial Year	Private Corporate CapEx (₹ Trillion)	Manufacturing Share ¹ (%)
2022	3.95	65%
2023	5.72	65%
2024	4.22	65%
2025 (Estimated)	6.56	44%
2026 (Projected)	4.89	44%



Source: Capex Data, FDI

Consistent Growth Backed By Execution Scale,
Operational Efficiency, And Strong Order Pipeline.





Year On Year Total Revenue Growth

121.30%



Year on Year Profit Growth

141.03%



Fixed Asset Turnover

74.97 Times



Return on capital Employed

26.06%



Interest Coverage

18.67 Times



Debt to Equity

0.25 Times



Return on Equity

22.93%



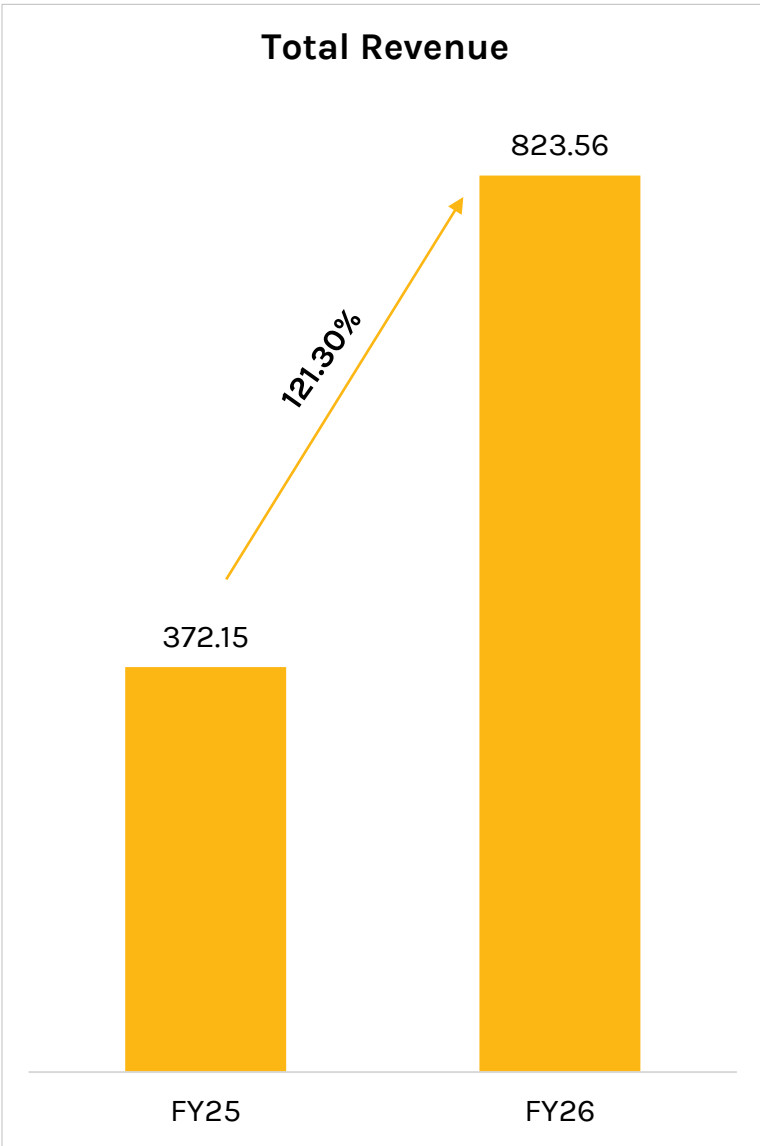
Book Value

₹ 138.16

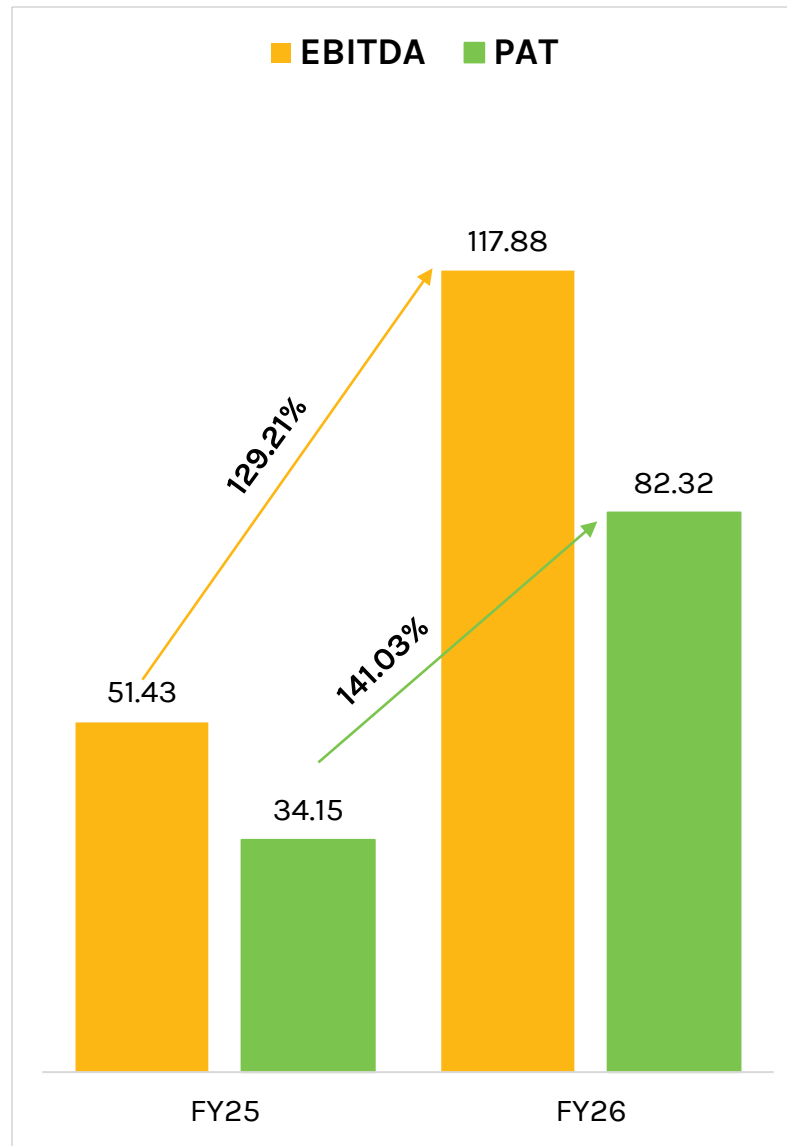
Restated Financial Highlights

All Figures In ₹ Cr & Margin In %

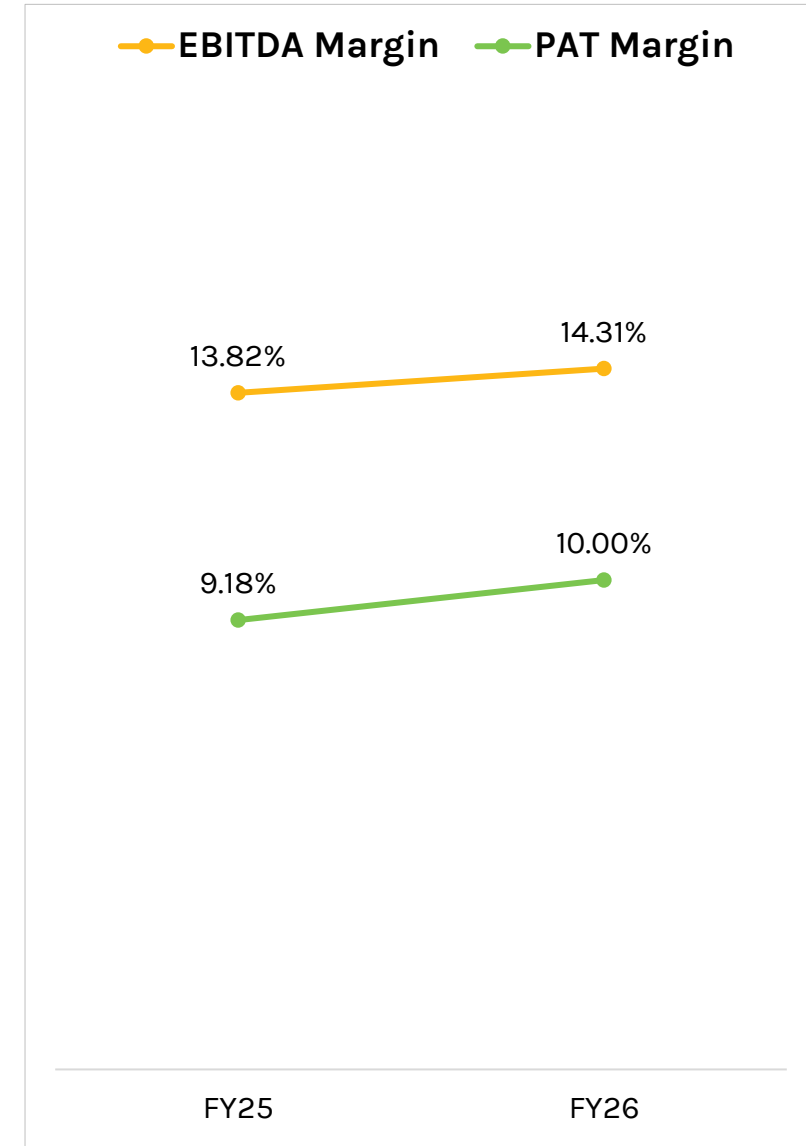
Total Revenue



EBITDA PAT



EBITDA Margin PAT Margin



Restated Balance Sheet

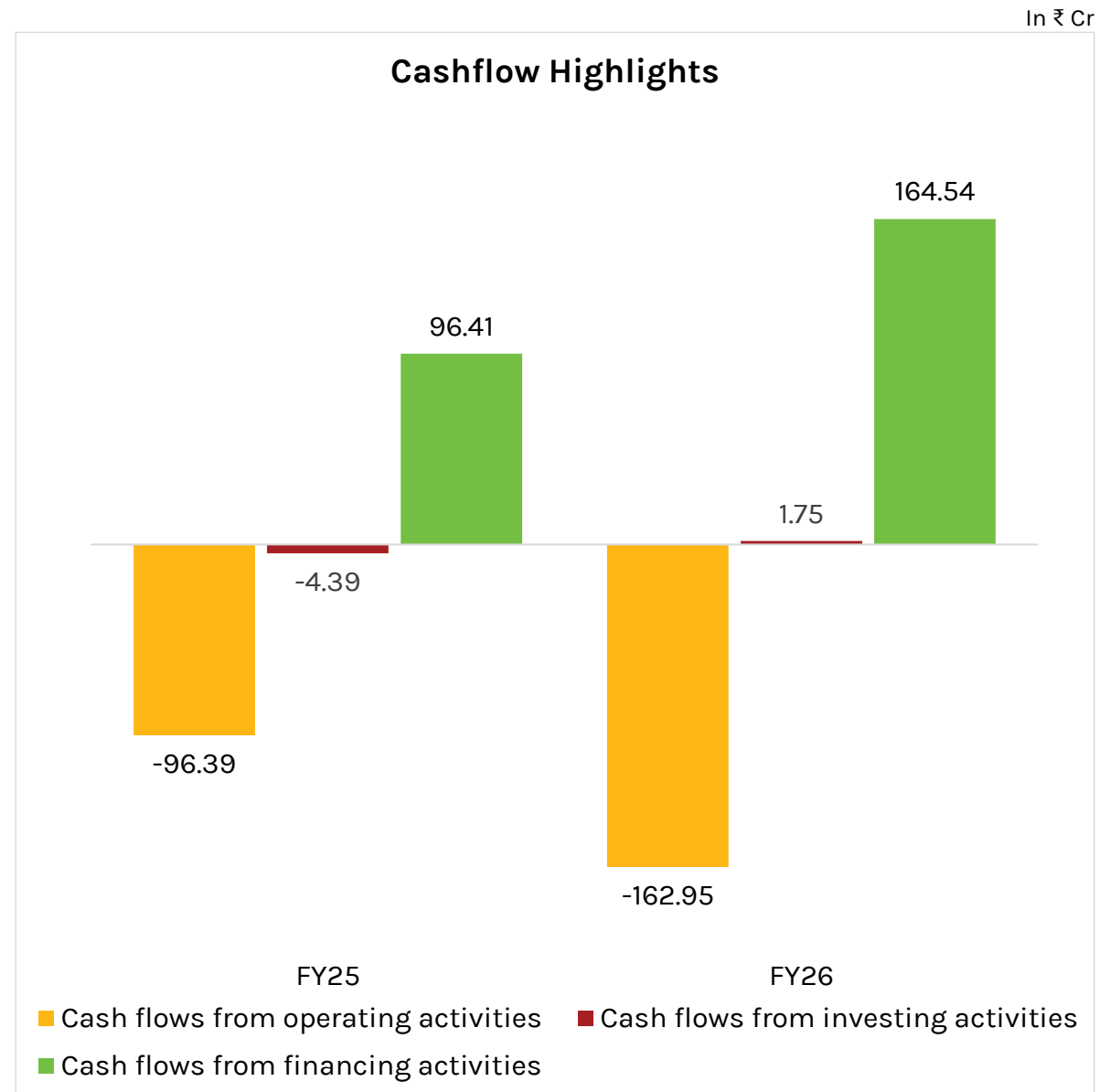
In ₹ Cr

Equities & Liabilities	FY25	FY26
Equity	24.14	25.98
Reserves	162.05	332.95
Non Controlling Interests	0.00	0.00
Net Worth	186.19	358.92
Non Current Liabilities		
Non Current Borrowings	0.00	0.00
Lease Liabilities	0.16	0.00
Long Term Provision	0.96	1.70
Total Non Current Liabilities	1.12	1.70
Current Liabilities		
Current Borrowings	9.05	89.75
Lease Liabilities	0.46	0.19
Trade Payables	63.83	135.30
Current Tax Liabilities (Net)	0.00	0.00
Short Term Provisions	0.03	0.04
Other Current Liabilities	18.92	85.67
Total Current Liabilities	92.28	310.96
Total Liabilities	279.59	671.58

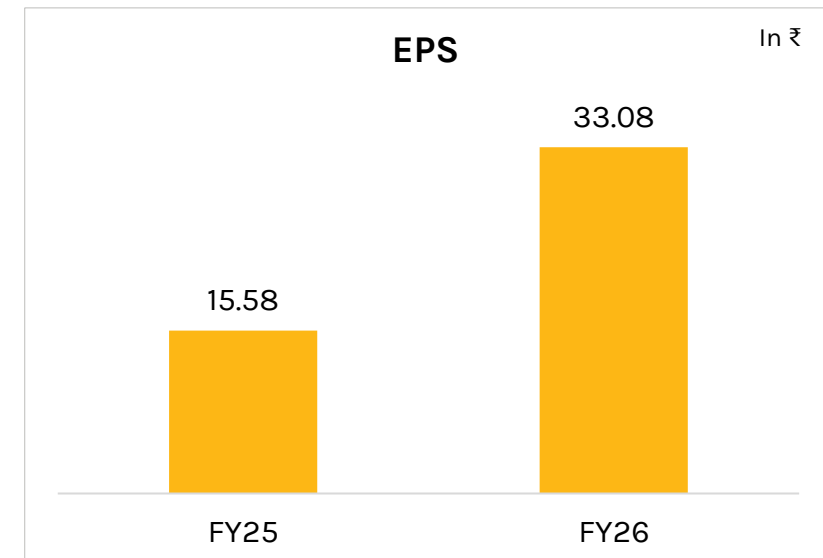
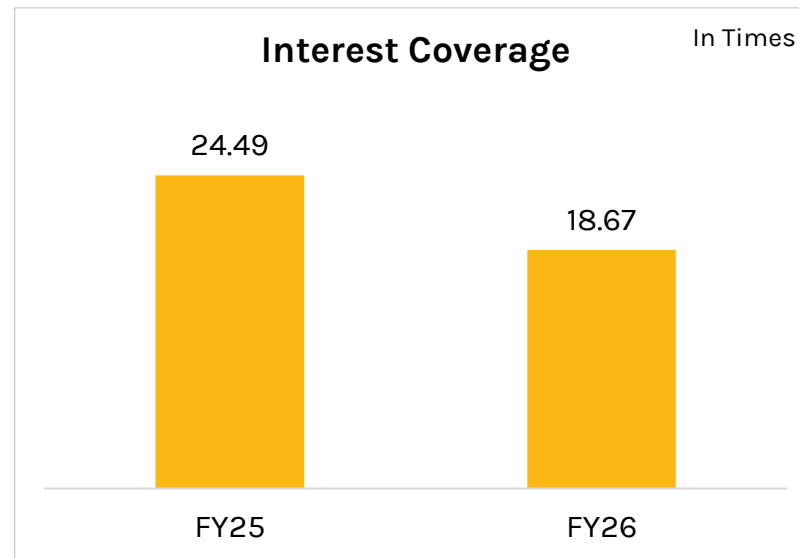
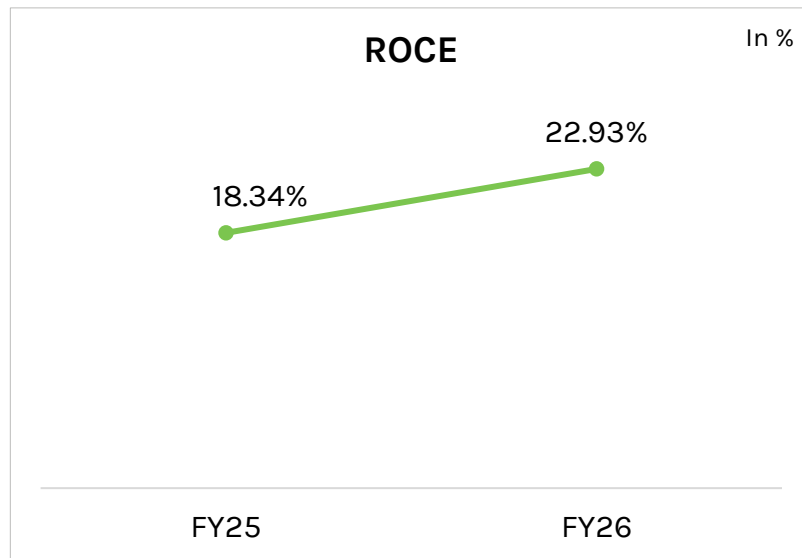
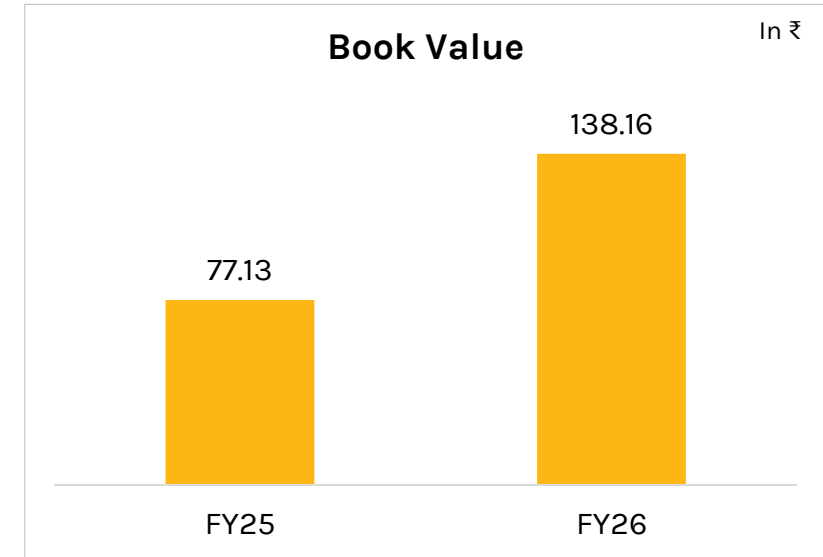
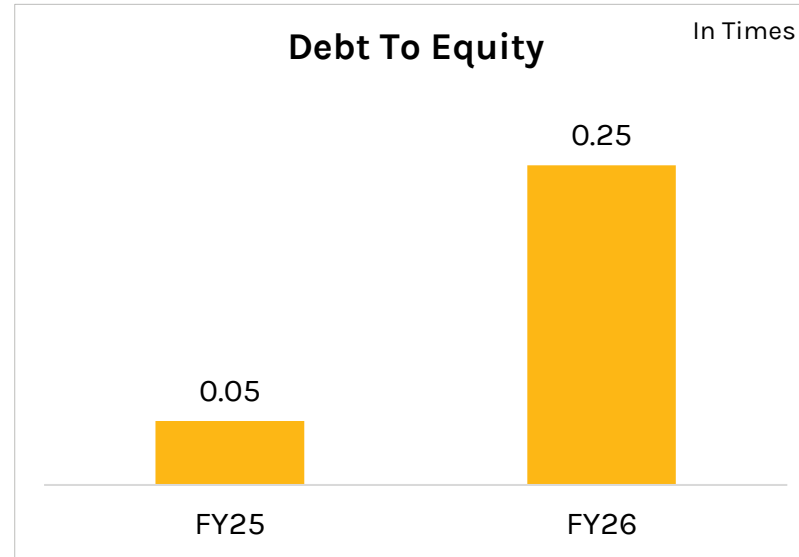
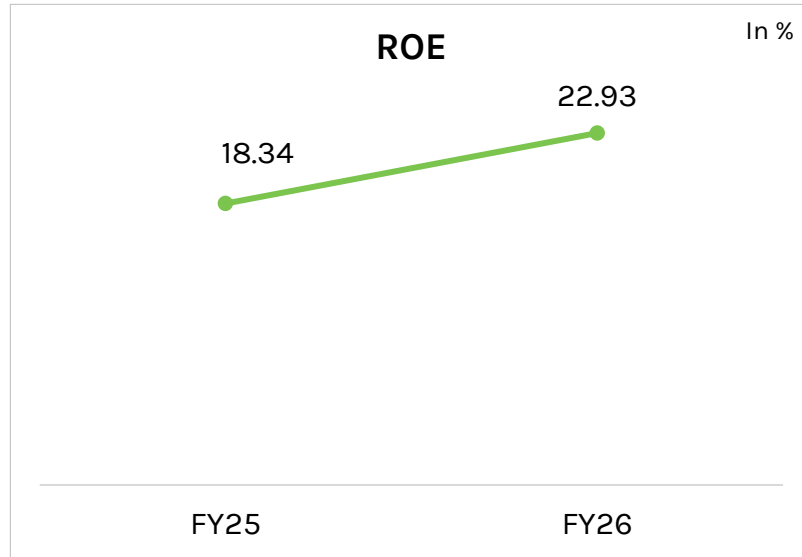
Assets	FY25	FY26
Non Current Assets		
Fixed assets	10.38	10.94
Non Current Investments	0.00	0.00
Other Non Current Financial Assets	12.64	54.21
Deferred Tax Assets (Net)	0.11	0.22
Other Non Current Assets	0.95	9.84
Total Non Current Assets	24.08	75.21
Current Assets		
Inventories	51.37	138.39
Trade receivables	117.99	76.84
Cash & Bank Balance	35.15	39.38
Other Current Financial Assets	2.36	2.53
Current Tax Assets (Net)	0.00	0.00
Other Current Assets	48.64	339.23
Total Current Assets	255.51	596.37
Total Assets	279.59	671.58

Restated Profit & Loss Statement and Restated Cashflow Highlights

Particulars	In ₹ Cr	
	FY25	FY26
Revenues	369.69	820.28
Other Income	2.47	3.28
Total Income	372.15	823.56
Cost of Consumption	297.85	655.78
Employee costs	17.86	40.25
Other expenses	5.02	9.65
Total Expenditure	320.72	705.68
EBITDA	51.43	117.88
Finance Costs	2.08	6.26
Depreciation	0.60	0.97
PBT	48.75	110.65
Exceptional Item	0.00	-0.24
Tax	14.60	28.09
PAT	34.15	82.32



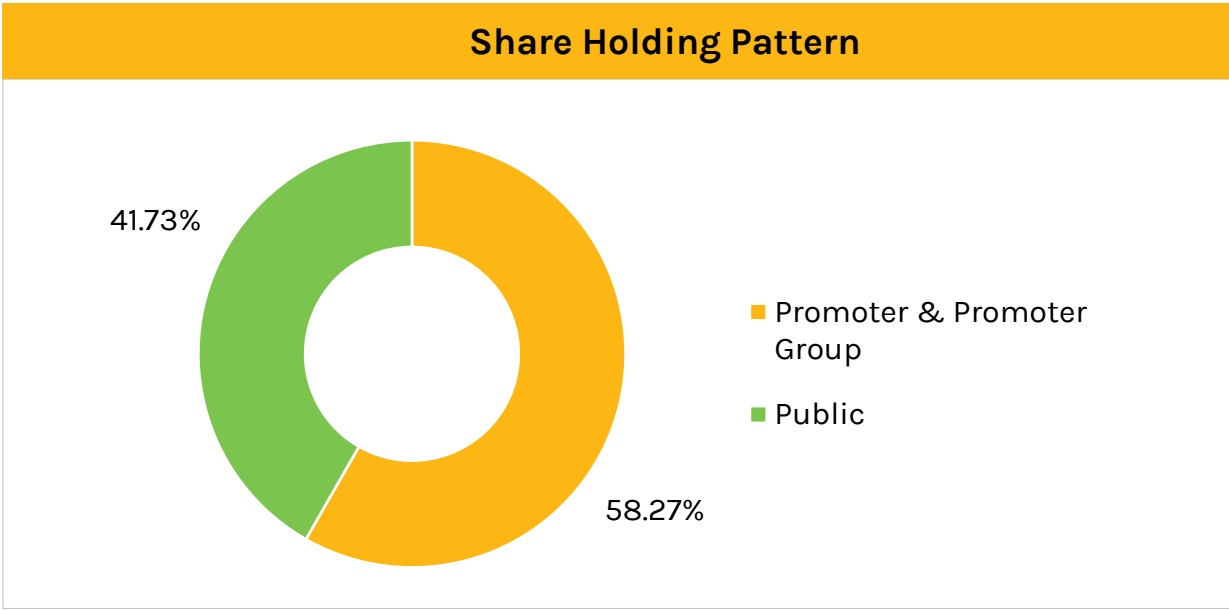
Restated Key Ratios



As On 28th May 2026

As On 31st March 2026

NSE (SSEGL INEORFP01011)	
Share Price (₹)	396.00
Market Capitalization (₹ Cr)	1,028.75
No. of Shares Outstanding	2,59,78,592
Face Value (₹)	10.00
52 week High & Low (₹)	580.00 & 283.00



Share Performance From 06th August 2024 Till Date



Strength

- Integrated in house design, engineering & execution capabilities.
- ₹ 7+ Cr invested in branding; 60,000+ leads, 23,717+ prospects.
- Proven execution of complex Green & Brownfield projects.
- In house PEB manufacturing ensures speed, quality, and cost control
- Full spectrum EPC delivery across industrial, healthcare, commercial & interiors

Opportunities

- Rise in industrial & solar infrastructure investments.
- Tech tools for project tracking can boost client trust.
- Demand for hybrid PEB + Solar infra in warehousing & factories rising
- Govt capex on infrastructure offers long term project visibility



Weaknesses

- Cash flow pressures due to delayed payments/approvals.
- Project delays from weather, material bottlenecks, design changes.

Threats

- Client side delays & bureaucracy affecting revenue flow.
- Price competition from larger, cash rich national players.
- Policy/regulatory shifts impacting project timelines & costs.
- Labour availability, input costs & weather can disrupt timelines

Integrated EPC Capabilities

Complete design to delivery execution across civil, PEB, MEP, interiors, and solar driving faster turnaround and value engineering.

In House PEB Fabrication

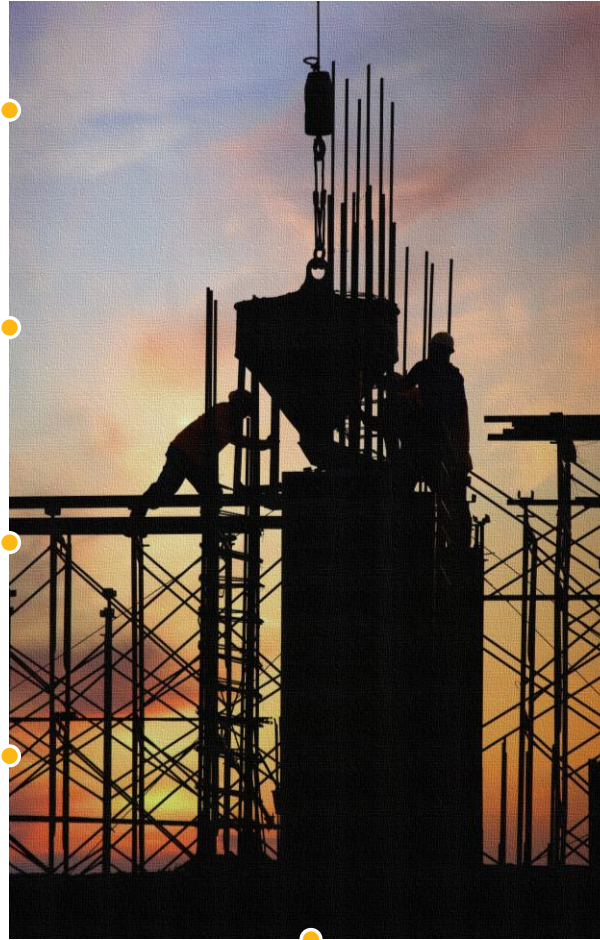
Own fabrication unit enables precision, cost savings, and seamless integration from design to site installation.

Pan India Footprint

Active across key industrial states including Tamil Nadu, Gujarat, Maharashtra, and Uttar Pradesh.

Strong FY26 Financials

Achieved FY26 Revenue of ₹820.28 Cr with healthy margins and profitability.



Proven Track Record of Speed

Rapid project delivery, with large scale infrastructure executed ahead of industry benchmarks.

Diversified Sector Exposure

Execution across manufacturing, logistics, FMCG, pharma, institutional and healthcare sectors mitigating sectoral risk.

Work to be executed and Pipeline

Confirmed Work to be executed of ₹ 715 Cr (Excluding GST) as on 28 May 2026 and Bid Pipeline of ₹ 19,831 Cr as on 28 May 2026 provides long term revenue visibility.

Technology Led Execution

ERP backed project tracking and reporting system ensures operational transparency and multi site efficiency.

Veteran Leadership

Led by a team with 20 to 35+ years' experience across EPC and infrastructure driving scale, governance, and compliance.

Thank You



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