SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Statement of Profit and Loss for the Quarter ended June 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

	Particulars	Quarter Ended			For the Year ended
		30th June 2026	31st March 2026	30th June 2025	31st March 2026
		[Unaudited]	[Audited] Note 5	[Unaudited]	[Audited]
I	INCOME				
(a)	Revenue from operations	20,480.58	27,736.99	12,277.15	82,027.99
(b)	Other income	138.77	129.21	13.87	327.60
	Total Income (I)	**20,619.35**	**27,866.20**	**12,291.02**	**82,355.58**
II	EXPENSES				
(a)	Purchases of Stock -in -Trade	19,554.07	26,146.26	10,010.05	74,279.63
(b)	Change in inventories of finished goods	(3,668.11)	(4,454.04)	106.86	(8,701.89)
(c)	Employee benefits expenses	1,178.22	1,533.47	629.89	4,024.95
(d)	Finance costs	247.93	274.75	77.70	626.31
(e)	Depreciation and amortisation expenses	23.73	62.23	10.09	96.83
(f)	Other expenses	420.58	245.31	189.60	964.81
	Total expenses (II)	**17,756.41**	**23,807.98**	**11,024.19**	**71,290.65**
III	**Profit/(Loss) before exceptional item and tax (I-II)**	2,862.94	4,058.22	1,266.83	11,064.94
IV	**Exceptional Item Income/(Expenses)**		(0.35)	(21.14)	(24.10)
V	**Profit/(Loss) before tax (III+IV)**	**2,862.94**	**4,057.88**	**1,245.69**	**11,040.83**
VI	Tax Expenses :				
(a)	Current tax	744.47	1,029.89	322.40	2,816.56
(b)	Deferred tax charge/ (credit)	(22.07)	2.06	2.99	(7.25)
(c)	Short /(Excess) Provision of earlier years	-	-		-
	Total Tax Expense (VI)	**722.40**	**1,031.94**	**325.40**	**2,809.31**
VII	**Profit/(Loss) for the year (V-VI)**	**2,140.54**	**3,025.93**	**920.29**	**8,231.52**
VIII	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
(a)	(i) Remeasurement of defined benefit obligation	(27.62)	9.95	5.65	(5.86)
(b)	(ii) Income tax relating to above items	9.46	5.98	2.74	3.82
	Total Other comprehensive income for the year, net of tax (VIII)	**(18.16)**	**15.93**	**8.39**	**(2.04)**
IX	**Total comprehensive income for the year (VII+VIII)**	**2,122.38**	**3,041.86**	**928.68**	**8,229.48**
X	**Earnings Per Equity Share: (In Rs)**				
	(1) Basic	8.24	12.20	3.71	33.20
	(1)Diluted	8.21	12.16	3.70	33.08

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place:Chennai
Date: 29/07/2026

Notes:

1 The above statement of unaudited financial results for the quarter ended 30th June 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29/07/2026. The Statutory Auditors have carried out a limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 These financial results have been prepared in accordance with Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The accounting policies followed in the preparation of these results are consistent with those followed in the preparation of the annual financial statements for the year ended 31st March 2026.

4 Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the proceeds of the preferential issue of 18,40,600 equity shares and 3,75,000 convertible equity share warrants allotted on 21st November 2025, in terms of the approval of the members accorded at the Extra-Ordinary General Meeting held on 17th October 2025, have been utilised for the objects stated in the explanatory statement to the notice of the said meeting and there has been no deviation or variation in the use of such proceeds. Out of the issue proceeds of Rs. 9,323.56 lakhs received, the Company has utilised Rs. 7,297.04 lakhs up to 30th June 2026, including Rs. 400.00 lakhs utilised during the quarter, and the unutilised balance of Rs. 2,026.52 lakhs is temporarily held in fixed deposits with scheduled banks pending deployment towards the stated objects. The balance 75% subscription money of Rs. 1,355.62 lakhs on the convertible warrants is yet to be received. The utilisation of funds has been certified by the Statutory Auditors vide their certificate dated 23rd July 2026 and the object-wise details of utilisation are set out in the table below.

Statement of utilisation of preferential issue proceeds up to 30th June 2026 (Rs. in lakhs)

Particulars	Capital expenditure towards acquisition of land	Working capital	General corporate purposes	Total
Amount as per objects disclosed in the offer document / EGM notice	2,341.87	7,775.02	562.29	**10,679.18**
Actual issue proceeds received in bank account	2,341.87	6,683.32	298.37	**9,323.56**
Actual amount utilised up to 31st March 2026	-	6,603.33	293.71	**6,897.04**
Actual amount utilised during the quarter 01st April 2026 to 30th June 2026	400.00	-	-	**400.00**
Total amount utilised up to 30th June 2026	**400.00**	**6,603.33**	**293.71**	**7,297.04**
Unutilised amount as on 30th June 2026	**1,941.87**	**79.99**	**4.66**	**2,026.52**

The unutilised amount as on 30th June 2026 is temporarily held in fixed deposits with scheduled banks (Rs. 1,941.87 lakhs towards capital expenditure and Rs. 80.00 lakhs towards working capital) and will be utilised in due course for the objects for which it was raised. The difference between the amount as per the objects (Rs. 10,679.18 lakhs) and the proceeds received (Rs. 9,323.56 lakhs) represents the balance 75% subscription money on convertible warrants of Rs. 1,355.62 lakhs not yet received.

5 The figures for the quarter ended 31st March 2026 are the derived (balancing) figures between the audited figures for the year ended 31st March 2026 and the published unaudited figures for the nine months ended 31st December 2025.

6 There are no exceptional or extraordinary items during the quarter ended 30th June 2026.

7 The Gratuity Provison has been computed considering the revised gratuity provsions under the new labour code

8 Figures for the previous periods / year have been regrouped, reclassified and rearranged wherever necessary to conform to the classification adopted for the current period. All figures are in Rs. lakhs unless otherwise stated, and totals may not add up exactly on account of rounding off.

9 Earnings per equity share has been computed in accordance with Ind AS 33 ""Earnings per Share"" and, being for an interim period, has not been annualised.

10 The Company operates in a single reportable segment, viz. engineering, procurement and construction (EPC) services, in terms of Ind AS 108 "Operating Segments"; accordingly, separate segment disclosures are not applicable.And the company doesn't have any subsideries ,Assosiates&joint ventures

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091