SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.
CIN: L45400TN2013PLC092959

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2026 (Unaudited)	30th June 2026 (Unaudited)	30th September 2025 (Unaudited)	30th September 2026 (Unaudited)	30th September 2025 (Unaudited)	31st March 2026 (Audited)
I	INCOME						
(a)	Revenue from operations	29,670.57	20,480.58	14,838.98	50,151.15	27,116.13	82,027.99
(b)	Other income	146.59	138.77	124.46	285.36	138.33	327.60
	Total Income (I)	**29,817.16**	**20,619.35**	**14,963.43**	**50,436.51**	**27,254.45**	**82,355.58**
II	EXPENSES						
(a)	Purchases of Stock -in -Trade	18,433.76	19,554.07	11,754.17	37,987.83	21,764.21	74,279.63
(b)	Change in inventories of finished goods	4,987.55	(3,668.11)	157.31	1,319.44	264.16	(8,701.89)
(c)	Employee benefits expenses	1,438.76	1,178.22	839.38	2,616.98	1,469.27	4,024.95
(d)	Finance costs	620.31	247.93	122.70	868.23	200.40	626.31
(e)	Depreciation and amortisation expenses	31.36	23.73	11.66	55.09	21.75	96.83
(f)	Other expenses	386.89	420.58	220.27	807.47	409.87	964.81
	Total expenses (II)	**25,898.63**	**17,756.41**	**13,105.48**	**43,655.04**	**24,129.67**	**71,290.65**
III	**Profit/(Loss) before exceptional item and tax (I-II)**	3,918.53	2,862.94	1,857.95	6,781.47	3,124.78	11,064.94
IV	**Exceptional Item Income/(Expenses)**	(14.91)	-	(2.26)	(14.91)	(23.40)	(24.10)
V	**Profit/(Loss) before tax (III+IV)**	**3,903.62**	**2,862.94**	**1,855.69**	**6,766.56**	**3,101.38**	**11,040.83**
VI	Tax Expenses :						
(a)	Current tax	929.71	744.47	476.43	1,674.18	798.83	2,816.56
(b)	Deferred tax charge/ (credit)	49.35	(22.07)	(7.36)	27.28	(4.37)	(7.25)
(c)	Short /(Excess) Provision of earlier years	-	-	-	-	-	-
	Total Tax Expense (VI)	**979.06**	**722.40**	**469.07**	**1,701.46**	**794.46**	**2,809.31**
VII	**Profit/(Loss) for the year/ period (V-VI)**	**2,924.56**	**2,140.54**	**1,386.63**	**5,065.10**	**2,306.92**	**8,231.52**
VIII	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
(a)	(i) Remeasurement of defined benefit obligation	9.42	(27.62)	(11.75)	(18.20)	(6.10)	(5.86)
	(ii) Income tax relating to above items	(9.59)	9.46	(4.38)	(0.13)	(1.64)	3.82
	Total Other comprehensive income for the year/ period, net of tax (VIII)	**(0.17)**	**(18.16)**	**(16.13)**	**(18.33)**	**(7.74)**	**(2.04)**
IX	**Total comprehensive income for the year/ period (VII+VIII)**	**2,924.39**	**2,122.38**	**1,370.50**	**5,046.77**	**2,299.18**	**8,229.48**
X	**Earnings Per Equity Share: (In Rs)**						
	(1) Basic	11.26	8.24	5.74	19.50	9.56	33.20
	(2)Diluted	11.26	8.21	5.74	19.50	9.56	33.08

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place:Chennai
Date: 30.10.2026

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Balance Sheet as at September 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

Particulars	As at 30th September 2026	As at 31st March 2026
I ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	4,967.60	969.33
(b) Capital Work - in -Progress	13.00	96.13
(c) Investment Property	-	-
(d) Goodwill	-	-
(e) Other Intangible assets	9.77	10.81
(f) Intangible Assets under development	-	-
(g) Right of use of assets	0.74	17.82
(h) Financial assets		
(i) Investments	-	-
(ii) Trade receivables	-	-
(iii) Loans	-	-
(iv) Other financial assets	5,161.49	5,420.86
(i) Deferred tax assets (net)	-	22.44
(j) Other non current assets	1,058.43	983.52
Total Non-Current assets (A)	**11,211.04**	**7,520.91**
Current assets		
(a) Inventories	12,519.49	13,838.92
(b) Financial assets:		
(i) Investments	-	-
(ii) Trade receivables	9,709.87	7,684.46
(iii) Cash and cash equivalents	31.54	345.76
(iv) Bank balances other than cash and cash equivalents	4,536.59	3,591.80
(v) Loans	-	-
(vi) Other financial assets	298.86	252.96
(c) Other current assets	45,640.06	33,922.98
(d) Asset held for Sale	-	-
Total Current assets (B)	**72,736.42**	**59,636.89**
Total Assets (A+B)	**83,947.46**	**67,157.80**

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Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.
CIN: L45400TN2013PLC092969

Balance Sheet as at September 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

Particulars	As at 30th September 2026	As at 31st March 2026
II EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,597.86	2,597.86
(b) Other equity	38,341.36	33,294.59
Total Equity (C)	**40,939.22**	**35,892.45**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	3,064.48	-
(ia) Lease liabilities	0.80	-
(b) Provisions	247.46	169.76
(c) Deferred tax liabilities (net)	4.98	-
Total Non-Current Liabilities	**3,317.71**	**169.76**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	20,356.18	8,974.80
(ia) Lease liabilities	-	19.07
(ii) Trade payables		
(A) Outstanding dues of micro enterprises and small enterprises;	1,027.72	2,451.06
(B) Outstanding dues of other than micro enterprises and small enterprises	14,249.48	11,079.43
(iii) Other financial liabilities	2,292.65	1,721.22
(b) Other current liabilities	1,764.50	6,845.91
(c) Provisions	-	4.10
(d) Current Tax Liabilities (net)	-	-
Total Current liabilities	**39,690.53**	**31,095.59**
Total liabilities (D)	**43,008.24**	**31,265.34**
Total Equity and Liabilities (C+D)	**83,947.46**	**67,157.80**

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place:Chennai
Date: 30.10.2026

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.
CIN: L45400TN2013PLC092969

Statement of Cash flows for the half year ended September 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

Particulars	For the period ended 30th September 2026	For the year ended 31st March 2026
A. Cash flow from operating activities		
Net Profit/(Loss) before Exceptional Items and Tax	6,781.47	11,064.94
Add/Less : Exceptional Items Income/(Expenses)	(14.91)	(24.10)
Net profit before tax	**6,766.56**	**11,040.83**
Adjustments for:		
Depreciation and Amortisation	37.64	47.52
Amortisation of ROU Asset	17.07	48.27
Amortisation of prepaid lease rentals	0.38	1.04
Interest on lease liabilities	0.56	4.67
Interest on defined benefit obligation	7.79	9.02
Finance costs	859.88	612.63
Current Service Cost - DBO	47.62	59.98
Interest income on deposits	(284.60)	(325.89)
Interest on security deposit	(0.40)	(1.05)
Bad debts written off	-	-
Provisions written back	-	-
Gain on Lease Modification	-	-
Gain on Sale of PPE (Net)	-	-
Rental Income	(0.36)	(0.65)
Proceeds From Insurance Claim	-	-
Operating profit before working capital changes	**7,452.14**	**11,496.36**
Changes in working capital:		
Change in inventories	1,319.44	(8,701.89)
Change in trade receivables	(2,025.42)	4,115.01
Change in other financial assets	(990.70)	(106.01)
Change in other current assets	(11,717.08)	(29,058.56)
Change in other non-current financial assets	259.37	(4,156.88)
Change in other non-current assets	(75.29)	(889.77)
Change in trade payables	1,746.71	7,147.88
Change in other current liabilities	(5,081.42)	5,550.45
Change in other financial liabilities	571.43	1,124.83
Cash generated from Operations	**(8,540.81)**	**(13,478.58)**
Taxes and interest thereon paid	(1,674.18)	(2,816.56)
Net Cash generated from Operating Activities (A)	**(10,214.99)**	**(16,295.14)**

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.
CIN: L45400TN2013PLC092969

Statement of Cash flows for the half year ended September 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

Particulars	For the period ended 30th September 2026	For the year ended 31st March 2026
B. Cash flow from investing activities:		
(Purchase)/Sale of PPE/ Intangible	(3,951.74)	(145.38)
Gain on Sale of PPE (Net)	-	-
Rental Income	0.36	0.65
Proceeds From Insurance Claim	-	-
Interest income	285.00	326.94
Right of use asset	-	(6.86)
Net Cash From Investing Activities (B)	**(3,666.38)**	**175.35**
C. Cash flow from financing activities:		
Issuance of Equity Share Capital*	-	9,044.32
Long term borrowings from banks	3,064.48	-
Short term borrowings from banks	11,381.38	8,069.74
Finance cost	(859.88)	(612.63)
Payment Of Lease Liability	(18.83)	(47.41)
Net cash From Financing Activities (C)	**13,567.14**	**16,454.02**
Net Increase / (Decrease) In Cash & Cash Equivalents (D) = (A + B + C)	**(314.22)**	**334.23**
Opening Cash and Cash Equivalents (E)	**345.76**	**11.54**
Closing Cash and Cash Equivalents (D + E)	**31.54**	**345.76**
Components of Cash and cash equivalents		
Cash on hand	-	-
Balances with banks		
(a) In Current accounts	18.33	4.66
(b) In Cash credit accounts	13.21	341.10
(c) Fixed deposit maturity of less than 3 months	-	-
Others - Card Swiping receivables	-	-
Cash and Cash Equivalents (Net)	**31.54**	**345.76**

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place:Chennai
Date: 30.10.2026

Notes to the Statement of Unaudited Financial Results – Quarter ended 30th September 2026

1 The above statement of unaudited financial results for the quarter ended 30th September 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30/10/2026. The Statutory Auditors have carried out a limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 These financial results have been prepared in accordance with Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The accounting policies followed in the preparation of these results are consistent with those followed in the preparation of the annual financial statements for the year ended 31st March 2026.

4 Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the proceeds of the preferential issue of 18,40,600 equity shares and 3,75,000 convertible equity share warrants allotted on 21st November 2025, in terms of the approval of the members accorded at the Extra-Ordinary General Meeting held on 17th October 2025, have been utilised for the objects stated in the explanatory statement to the notice of the said meeting and there has been no deviation or variation in the use of such proceeds. Out of the issue proceeds of Rs. 9,323.56 lakhs received, the Company has utilised Rs. 7,377.03 lakhs up to 30th September 2026, including Rs. 479.99 lakhs utilised during these six months, and the unutilised balance of Rs. 1,946.53 lakhs is temporarily held in fixed deposits with scheduled banks pending deployment towards the stated objects. The balance 75% subscription money of Rs. 1,355.62 lakhs on the convertible warrants is yet to be received. The utilisation of funds has been certified by the Statutory Auditors vide their certificate dated 20th October 2026 and the object-wise details of utilisation are set out in the table below.

Statement of utilisation of preferential issue proceeds up to 30th September 2026

Sr. No.	Object as disclosed in the Offer Document	Amount as per Offer Document (Rs. in Lakhs)	Issue Proceeds received in Bank Account (Rs. in Lakhs)	Actual Amount Utilised (Rs. in Lakhs) till 31-03-2026	Actual Amount Utilised (Rs. in Lakhs) till 30-09-2026	Unutilised Amount (Rs. in Lakhs) as on 30-09-2026	Remarks
1	Capital expenditure towards acquisition of Land	2,341.87	2,341.87	-	400.00	1,941.87	Will be utilised in due course (includes amount transferred to FD A/c Rs. 1,941.87 lakhs)
2	Working capital	7,775.02	6,683.32	6,603.33	6,683.32	-	-
3	General Corporate Purposes	562.29	298.37	293.71	293.71	4.66	Will be utilised in due course
	Total	10,679.18	9,323.56	6,897.04	7,377.03	1,946.53	

The unutilised amount as on 30th September 2026 is temporarily held in fixed deposits with scheduled banks (Rs. 1,941.87 lakhs towards capital expenditure) and will be utilised in due course for the objects for which it was raised. The difference between the amount as per the objects (Rs. 10,679.18 lakhs) and the proceeds received (Rs. 9,323.56 lakhs) represents the balance 75% subscription money on convertible warrants (Rs. 1,355.62 lakhs) not yet received.

5 During the half year ended 30 September 2026, the Company commissioned its new Pre-Engineered Building (PEB) manufacturing unit at Ariyur, Pulivalam, Vembakkam Taluk, Tiruvannamalai District, Tamil Nadu for which the commencement of production will take place, upon receipt of Consent to Operate from Tamilnadu Pollution Control Board.
The total estimated cost of the project is ₹6,990.00 lakhs (₹69.90 crore), of which ₹3,911.00 lakhs (₹39.11 crore), has been capitalised to Property, Plant and Equipment up to 30 September 2026.

6 The figures for the half year ended 31st March 2026 are the derived (balancing) figures between the audited figures for the year ended 31st March 2026 and the published unaudited figures for the half year ended 30th September 2025.

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
CHENNAI
600 091

7 The Gratuity Provison has been computed considering the revised gratuity provsions under the new labour code

8 Figures for the previous periods / year have been regrouped, reclassified and rearranged wherever necessary to conform to the classification adopted for the current period. All figures are in Rs. lakhs unless otherwise stated, and totals may not add up exactly on account of rounding off.

9 Earnings per equity share has been computed in accordance with Ind AS 33 "Earnings per Share" and, being for an interim period, has not been annualised.

10 The Company operates in a single reportable segment, viz. engineering, procurement and construction (EPC) services, in terms of Ind AS 108 "Operating Segments"; accordingly, separate segment disclosures are not applicable. And the Company doesn't have any subsidiaries, Associates & joint ventures.

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place:Chennai
Date: 30.10.2026