SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

CIN: L45400TN2013PLC092969

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091

(Rs. in Lakhs)

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue From Operations	18,933.06	19,475.47	3,764.57	43,832.21	17,952.01	39,936.53
II	Other Income	38.87	108.61	23.54	161.13	87.08	246.17
III	**Total Income (I+II)**	**18,971.93**	**19,584.07**	**3,788.11**	**43,993.34**	**18,039.09**	**40,182.69**
IV	**Expenses**						
	Cost of Consumption	14,904.14	15,464.04	2,547.42	34,113.03	13,613.94	31,973.76
	Employee Benefits Expenses	1,050.06	874.21	513.64	2,555.95	1,143.07	1,805.41
	Finance Costs	157.20	121.19	56.07	360.56	120.46	124.14
	Depreciation & Amortisation Expenses	22.30	31.91	18.49	60.83	43.39	61.88
	Other Expenses	224.75	167.37	124.49	757.01	582.93	484.07
	Total Expenses (IV)	**16,358.45**	**16,658.71**	**3,260.12**	**37,847.38**	**15,503.80**	**34,449.25**
V	**Profit Before Exceptional and Extraordinary Items and Tax (III-IV)**	**2,613.48**	**2,925.36**	**527.99**	**6,145.96**	**2,535.29**	**5,733.44**
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit before extraordinary items and tax (V-VI)**	**2,613.48**	**2,925.36**	**527.99**	**6,145.96**	**2,535.29**	**5,733.44**
VIII	Extraordinary items	-	-		-		
IX	**Profit before tax (VII-VIII)**	**2,613.48**	**2,925.36**	**527.99**	**6,145.96**	**2,535.29**	**5,733.44**
X	**Tax Expense:**	**641.89**	**727.08**	**80.00**	**1,564.88**	**630.46**	**1,456.74**
	(1) Current Tax	658.44	736.48	82.56	1,581.43	638.13	1,465.31
	(2) Deferred Tax	(16.54)	(9.40)	(2.56)	(16.54)	(7.67)	(10.23)
	(3) Tax Adjustment of Earlier Years						1.66
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	**1,971.59**	**2,198.28**	**447.99**	**4,581.07**	**1,904.83**	**4,276.70**
XII	**Profit/(Loss) For The Period (XI)**	**1,971.59**	**2,198.28**	**447.99**	**4,581.07**	**1,904.83**	**4,276.70**
XIII	**Earnings per share of Rs.10 each**						
	(not annualised)						
	(1) Basic	7.59	9.11	1.86	17.63	7.89	20.73
	(2) Diluted	7.59	9.11	1.86	17.63	7.89	20.73
XIV	**Paid up Equity Share Capital**						
	Total no.of Shares (Weighted Average)	2,59,78,592	2,41,37,992	2,41,37,992	2,59,78,592	2,41,37,992	2,41,37,992
	Face Value Per Share	10	10	10	10	10	10

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CHENNAI
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Notes on Standalone Financial Results:

1 The above financial results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements) 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 6th February 2026. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies(Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2 In accordance with Regulation 280(2) of the SEBI (ICDR) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (LODR) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with the Generally Accepted Accounting Principles (Indian GAAP).

3 As per the amendment in SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide SEBI Notification dated 03-March-2025 in F. No. SEBI/LAD-NRO/GN/2025/233, the Company has initiated necessary steps to adopt Indian Accounting Standards (Ind AS) for the preparation of its financial statements, in line with the compliance requirements applicable to companies listed on the Main Board and shall implement the same, with effect from 1st April 2026.

4 The Company has to comply with the main Board compliance requirements of National Stock Exchange w.e.f. 21st November, 2025. Accordingly, the Company has prepared these financial results for the quarter ended 31st December, 2025 along with comparative figures for the quarter ended 30th September, 2025 and 31st December, 2024. However, Comparative figures for the quarter ended 30th September, 2025 and 31st December, 2024 have been worked out by the management of the Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Company's affairs and the auditors of the Company have not issued a limited review report on the comparative figures for the previous quarter and quarter ended on 31.12.2024.

5 During the Third Quarter ended 31st. December 2025, On November 21, 2025, the Company allotted 18,40,600 Equity Shares and 3,75,000 Convertible Equity Share Warrants on a preferential basis to "Promoter & Promoter Group" and "Non-Promoter" as approved in the Extra-Ordinary General Meeting held on October 17, 2025.

Date	Particulars	(Amount in Rs.)
21-11-2025	Convertible Warrants	Rs. 4,51,87,500 (Upfront receipt of 25% of total consideration)
21-11-2025	Equity Shares	Rs. 88,71,69,200
Total		**93,23,56,700**

Objects for which funds have been raised and where there has been a deviation in the following table:

Sr. No.	**Object as disclosed in the Offer Document**	**Original Allocation (Rs. in Lakhs)**	**Actual Utilised Amount (Rs. In Lakhs) till December 31-12-2025**	**Unutilised Amount (Rs. in Lakhs) as on 31-12-2025**	**Remarks**
1	Capital expenditure towards acquisition of Land	2341.87	-	2341.87	Will be utilised in due course
2	Working capital	7,775.02	1,613.21	6,161.81	Will be utilised in due Course (This includes amount transferred to FD A/c's Rs.4,336.79 lakhs)
3	General Corporate Purposes	562.29	293.7	268.59	Will be utilised in due Course
	Total	**10,679.19**	**1,906.92**	**8,772.28**	

Note: Company has not received 75% of the Warrants Amount (Rs. 13,55,62,500).

6 Earnings per share are calculated on the weighted average of the share capital. Diluted EPS will be Considered After the Receipt of Full Consideration for the Warrants.

7 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable with current year/ period figures.

8 There were no Investor Compliants pending received during the period under review

9 As the Company collectively operates only in one business Segment, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

10 There were no exceptional and Extra- Ordinary items for the reporting period

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

For Sathlokhar Synergys E&C Global Limited Limited

G Thiyagu
Managing Director
DIN: 02755501

Place: Chennai
Date: 06-02-2026